

KOENIG SOLUTIONS • COURSE OUTLINE

Introduction to Microsoft Dynamics 365 Finance and Operations with Data Migration

Learn to navigate Dynamics 365 Finance and Operations apps, explore Supply Chain Management, and manage and migrate finance and operations data.

3

MODULES

7

TOPICS

14

HANDS-ON LABS

COURSE OVERVIEW

This course covers the core capabilities of Dynamics 365 Finance and Operations apps, including navigation, reporting and Excel integration. It then introduces the fundamentals of Dynamics 365 Supply Chain Management, covering general capabilities, warehouse and inventory management, and manufacturing strategies. Finally, it addresses managing finance and operations data, including data migration tasks and the Dynamics 365 apps that integrate with finance and operations apps.

WHO THIS COURSE IS FOR

Finance Consultants

Supply Chain Consultants

Functional Consultants

Data Migration Specialists

ERP Administrators

LEARNING OBJECTIVES

- Explain the core capabilities of Dynamics 365 Finance and Operations apps
- Create reports and integrate finance and operations apps with Excel
- Identify general capabilities of Dynamics 365 Supply Chain Management
- Explore warehouse and inventory management capabilities
- Describe manufacturing strategies in Supply Chain Management
- Manage finance and operations data using data management tools
- Identify Dynamics 365 apps that integrate with finance and operations apps

3 Modules, 7 Topics

01

7 Labs

Explore the Core Capabilities of Dynamics 365 Finance and Operations Apps

TOPICS

- Get introduced to the finance and operations apps
- Create reports and integrate finance and operations apps

02

4 Labs

Learn the Fundamentals of Dynamics 365 Supply Chain Management

TOPICS

- Identify general capabilities of Dynamics 365 Supply Chain Management
- Explore warehouse and inventory management capabilities in Microsoft Dynamics 365 Supply Chain Management
- Explore manufacturing strategies in Dynamics 365 Supply Chain Management

03

3 Labs

Manage Finance and Operations Data

TOPICS

- Managing Finance and Operations Data
- Dynamics 365 apps that integrate with Finance and Operations apps

Practise What You Learn

#	MODULE	ACTIVITY
01	Explore the Core Capabilities of Dynamics 365 Finance and Operations Apps	■ Navigate the finance and operations apps ■ Explore Excel integration ■ Create search queries and save for future use ■ Work with record templates ■ Work with Saved views ■ Set up Number Sequence ■ Configuring Address Books
02	Learn the Fundamentals of Dynamics 365 Supply Chain Management	■ Create a new product ■ Create a purchase order ■ Create a counting journal ■ Create a production Order
03	Manage Finance and Operations Data	■ Work with template in the Data Management Workspace ■ Export and Import the data ■ Copy configuration data between legal entities

WHAT IS INCLUDED

Everything You Need to Succeed

- Koenig course material for every module
- Delivery by certified instructors and subject matter experts
- Hands-on exercises throughout the course
- Course completion certificate from Koenig

ABOUT KOENIG

Who We Are

Established in 1993, Koenig Solutions is a globally recognised training provider with 35+ technology partnerships, 5,000+ training programmes and a network of certified instructors and subject matter experts, supporting individuals and enterprise teams worldwide.

FLEXIBLE DELIVERY

Learn the Way That Suits You

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Live Online Classes (ILO)

Fly-Me-A-Trainer (FMAT)

Flexi (Self-Paced)

1-on-1 Training

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