

KOENIG SOLUTIONS • COURSE OUTLINE

Fundamentals of Project Management & Accounting Microsoft Dynamics 365

Learn to manage project operations, planning and accounting cycles in Microsoft Dynamics 365.

1 Day

DURATION

4

MODULES

8

TOPICS

COURSE OVERVIEW

This course covers project-based services and management of projects across industries within Dynamics 365 Project Operations. It then explores the project lifecycle phases and project quotation in Microsoft Dynamics 365 Projects. Coverage continues with the types of projects and funding types used in Finance and Operations. The course concludes with project planning through the Work Breakdown Structure and the project accounting cycle.

WHO THIS COURSE IS FOR

Project Managers

Finance Professionals

Project Accountants

Operations Managers

Dynamics 365 Consultants

LEARNING OBJECTIVES

- Explain project-based services and their industry applications
- Describe the project lifecycle phases in Dynamics 365 Projects
- Identify the elements of a project quotation
- Compare types of projects in Finance and Operations
- Describe funding types used in project management
- Apply the Work Breakdown Structure to project planning
- Explain the project accounting cycle

4 Modules, 8 Topics

01

Introduction to Dynamics 365 Project Operations

TOPICS

- Lesson 1: Explore project-based services
- Lesson 2: Manage projects across industries

02

Explore Microsoft Dynamics 365 Projects

TOPICS

- Lesson 1: Project lifecycle phases
- Lesson 2: Overview of project quotation

03

Manage Projects in Finance and Operations

TOPICS

- Lesson 1: Types of projects
- Lesson 2: Overview of funding types

04

Explore Project Planning

TOPICS

- Lesson 1: Overview of Work Breakdown Structure (WBS)
- Lesson 2: Overview of Project Accounting cycle

WHAT IS INCLUDED

Everything You Need to Succeed

- Koenig course material for every module
- Delivery by certified instructors and subject matter experts
- Hands-on exercises throughout the course
- Course completion certificate from Koenig

ABOUT KOENIG

Who We Are

Established in 1993, Koenig Solutions is a globally recognised training provider with 35+ technology partnerships, 5,000+ training programmes and a network of certified instructors and subject matter experts, supporting individuals and enterprise teams worldwide.

FLEXIBLE DELIVERY

Learn the Way That Suits You

Classroom Training

Live Online Classes (ILO)

Fly-Me-A-Trainer (FMAT)

Flexi (Self-Paced)

1-on-1 Training

Ready to Get Started?

Talk to a learning advisor about schedules, group training and customised delivery.

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