

KOENIG SOLUTIONS • COURSE OUTLINE

MB-300T00: Microsoft Dynamics 365: Core Finance and Operations

Learn to navigate, configure and support Dynamics 365 Finance and Operations, from security and workflows to data management and testing.

2 Days

16 HOURS

4

MODULES

13

TOPICS

19

HANDS-ON LABS

COURSE OVERVIEW

The MB-300T00: Microsoft Dynamics 365: Core Finance and Operations course is an essential training for professionals seeking to understand the foundational elements of Dynamics 365. This course covers the key functionalities, common tasks, and essential skills needed to configure and support a Dynamics 365 Finance and Operations environment. Through various modules, learners will explore the user interface, navigation, administrative features, workflows, security, data management, and support. Participants will gain hands-on experience with Dynamics 365 Finance and Operations apps, learning to set up and configure core components, manage data, create workflows, and ensure the solution is validated and supported effectively. The course prepares individuals for real-world scenarios, enhancing their ability to contribute to the implementation, maintenance, and support of Dynamics 365 solutions. By the end of the training, learners will be equipped with the knowledge to optimize finance and operations within their organizations, making them valuable assets in the ever-evolving digital landscape.

Who Should Attend

The MB-300T00 course equips professionals with skills in Dynamics 365 Finance and Operations, catering to those in IT and finance roles.

IT Professionals and Administrators implementing and managing Dynamics 365 Finance and Operations

Functional Consultants and Analysts who design and deploy financials and operations solutions

Project Managers overseeing Dynamics 365 Finance and Operations deployments

Technical Support Engineers specializing in Dynamics 365 solutions

Business and Financial Analysts seeking to understand Dynamics 365 FO capabilities

Solutions Architects designing comprehensive finance and operations systems

ERP Specialists transitioning to or integrating with Dynamics 365 Finance and Operations

System Developers who customize and extend Dynamics 365 FO functionalities

Database Administrators involved in data management and migration for Dynamics 365 FO

Compliance Officers ensuring that finance systems meet regulatory requirements

LEARNING OBJECTIVES

- Describe the finance and operations user interface and navigation
- Explain Dynamics 365 FO features and functionality
- Implement security roles and segregation of duties
- Configure workflows and business events
- Plan and implement an organization with legal entities
- Administer Finance and Operations apps and reporting
- Manage Finance and Operations data with import and export
- Apply Lifecycle Services tools to test and support solutions

COURSE SYLLABUS

4 Modules, 13 Topics

01

8 Labs

Describe Finance and Operations UI Elements, Basic Navigation, Apps

TOPICS

- Introduction to Dynamics 365 Finance and Operations
- Basic UI and Navigation
- Dynamics 365 FO features and functionality

02**7 Labs**

Configure Administrative Features and Workflows

TOPICS

- Implement Security
- Implement Dynamics 365 Finance and Operations apps workflows and business events
- Plan and implement an organization
- Administer Finance and Operations Apps
- Implement Reporting

03**4 Labs**

Manage Finance and Operations Data

TOPICS

- Managing Finance and Operations Data
- Dynamics 365 apps that integrate with Finance and Operations apps

04

Validate and Support the Solution

TOPICS

- Managing Applications in Dynamics 365 Finance and Operations
- Implementing Lifecycle services (LCS) Tools
- Testing solutions in Dynamics 365 Finance and Operations app

Practise What You Learn

#	MODULE	ACTIVITY
01	Describe Finance and Operations UI Elements, Basic Navigation, Apps	■ Work with operational workspace ■ Perform searches and work with filters ■ Create search queries and save for future use ■ Work with record templates ■ Prepare, enable, and use business document management ■ Work with Saved views ■ Set up Number Sequence ■ Configuring Address Books
02	Configure Administrative Features and Workflows	■ Creating users and Assigning security roles ■ Setting up segregation of duties ■ Run a security report and analyze the output ■ Create purchase requisition workflow ■ Create a New Legal Entity ■ Create an Operating Unit ■ Create a Batch Job
03	Manage Finance and Operations Data	■ Work with template in the Data Management Workspace ■ Export and import the data ■ Copy configuration data between legal entities ■ Use Excel workbook designer

WHAT IS INCLUDED

Everything You Need to Succeed

- Koenig course material for every module
- Delivery by certified instructors and subject matter experts
- Hands-on exercises throughout the course
- Course completion certificate from Koenig

ABOUT KOENIG

Who We Are

Established in 1993, Koenig Solutions is a globally recognised training provider with 35+ technology partnerships, 5,000+ training programmes and a network of certified instructors and subject matter experts, supporting individuals and enterprise teams worldwide.

FLEXIBLE DELIVERY

Learn the Way That Suits You

Classroom Training

Live Online Classes (ILO)

Fly-Me-A-Trainer (FMAT)

Flexi (Self-Paced)

1-on-1 Training

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