

Finance for Non-Finance: Statements & Budgeting

Learn to read financial statements, manage working capital and value investments, and build budgets and forecasts.

COURSE OVERVIEW

This course introduces financial accounting, covering basic concepts, conventions and the accounting process before examining the importance, components and interpretation of financial statements, including the cash flow statement. It then moves into financial management, addressing the concepts of value and return, the valuation of bonds and shares, and working capital management. The course concludes with investment decisions, cost behaviour and CVP analysis, and budgeting and forecasting.

WHO THIS COURSE IS FOR

Non-Finance Managers

Team Leaders

Business Analysts

Project Managers

Department Heads

LEARNING OBJECTIVES

- Explain basic accounting concepts and conventions
- Describe the accounting procedure and process
- Identify the components and format of financial statements
- Interpret financial statements including the cash flow statement
- Explain the concepts of value and return
- Apply valuation methods to bonds and shares
- Analyse working capital management and investment decisions
- Plan budgets and forecasts using cost behaviour and CVP analysis

14 Topics

TOPICS

- Introduction to Financial Accounting
- Basic Concepts & Conventions
- Accounting Procedure & Process
- Importance of Financial Statements
- Components and Format of Financial Statement
- Interpretation of Financial Statement
- Cash Flow Statement
- Nature of Financial Management
- Concepts of Value & Return
- Valuation of Bonds & Shares
- Working Capital Management
- Investment Decision
- Cost Behavior and CVP Analysis
- Budgeting and Forecasting

WHAT IS INCLUDED

Everything You Need to Succeed

- Koenig course material for every module
- Delivery by certified instructors and subject matter experts
- Hands-on exercises throughout the course
- Course completion certificate from Koenig

ABOUT KOENIG

Who We Are

Established in 1993, Koenig Solutions is a globally recognised training provider with 35+ technology partnerships, 5,000+ training programmes and a network of certified instructors and subject matter experts, supporting individuals and enterprise teams worldwide.

FLEXIBLE DELIVERY

Learn the Way That Suits You

Classroom Training

Live Online Classes (ILO)

Fly-Me-A-Trainer (FMAT)

Flexi (Self-Paced)

1-on-1 Training

Ready to Get Started?

Talk to a learning advisor about schedules, group training and customised delivery.

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✉ info@koenig-solutions.com