KOENIG SOLUTIONS · COURSE OUTLINE

Project for the Web: PMO Accelerator & Dataverse

Learn to deploy, administer and extend Project for the web, its Dataverse data and the PMO Accelerator.

8 Hours	4	28
DURATION	MODULES	TOPICS

COURSE OVERVIEW

This course covers deploying and configuring Project for the web, including scheduling modes, architecture, licensing boundaries and customisation of the Project Power App. It then addresses resource management, covering work calendars, non-user resources and Universal Resource Scheduling. Next, it examines maintaining user data in Dataverse, including security roles, exporting and deleting project data, and preventing deletions through Dataverse plugins. Finally, it covers deploying, customising and extending the Project Management Office Accelerator with the Power BI template.

WHO THIS COURSE IS FOR

- **Project Administrators**
- **PMO Analysts**
- **Dataverse Administrators**
- **IT Administrators**
- **Power Platform Administrators**

PREREQUISITES

- Admin rights in an environment with the deployed Project for the web solution.
- Rights to create Power Automate flows using the Common Data Service connector.

LEARNING OBJECTIVES

- Deploy Project for the web and configure scheduling modes
- Explain Project for the web architecture, limits and boundaries
- Configure user access to Project for the web and Roadmap
- Apply customisation best practices to the Project Power App
- Create work calendars and non-user resources
- Explain Dataverse security roles for Project for the web
- Export and delete Project for the web user data
- Deploy and customise the Project Management Office Accelerator

COURSE SYLLABUS

4 Modules, 28 Topics

01

Get Started

TOPICS

- Project for the web get started guide for admins
- Deploying Project for the web
- Scheduling modes
- Turn Project for the web or Roadmap on or off
- Project architecture overview
- Project for the web limits and boundaries
- Office 365 user view access to Project for the web and Roadmap
- Remove Project from the Office 365 App Launcher
- Project for the web setup requirements for business units
- Customization Best Practices and Limitations for Project for the web
- Add a custom column to the Project Power App
- Integrate Project for the web into your project

02

Resource Management

TOPICS

- Create and apply a work calendar in Project for the web
- Create non-user resources in Project for the web
- Overview of Universal Resource Scheduling in Project for the web

03

Maintain User Data

TOPICS

- Learn about Dataverse security roles in Project for the web
- Access a project in Project for the web after its Office 365 group has been deleted
- Export user data from Project for the web
- Export Content Definition
- Export Task History Definition
- Delete user data from Project for the web
- Handling data for Project
- Prevent deletes of projects in a Project environment by creating a Microsoft Dataverse Plugin
- Remove Project for the web or Roadmap from Office 365

04

Project Management Office Accelerator

TOPICS

- Enhance your projects with the Project Management Office Accelerator
- Deploy the Project Management Office Accelerator
- Add the Power BI template to the Project Management Office Accelerator
- Customize the Project Management Office Accelerator

WHAT IS INCLUDED

Everything You Need to Succeed

- Koenig course material for every module
- Delivery by certified instructors and subject matter experts
- Hands-on exercises throughout the course
- Course completion certificate from Koenig

ABOUT KOENIG

Who We Are

Established in 1993, Koenig Solutions is a globally recognised training provider with 35+ technology partnerships, 5,000+ training programmes and a network of certified instructors and subject matter experts, supporting individuals and enterprise teams worldwide.

FLEXIBLE DELIVERY

Learn the Way That Suits You

Classroom Training | Live Online Classes (ILO) | Fly-Me-A-Trainer (FMAT) | Flexi (Self-Paced) | 1-on-1 Training

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