

## Excel Training FOR VR Group

### Session 1: Excel Basics & Essential Functions

(3 Hours)

#### ✦ Introduction to Excel & Formula Basics

- Understanding the Excel interface
- Math Operators and the Order of Operations
- Entering Formulas
- Relative, Absolute, and Mixed Cell References
- Using Fill Handle

#### ✦ Basic Functions

- AutoSum, Average, Max, Min, Count
- Text Functions: Proper, Lower, Upper, Concat

#### ✦ Working with Lists

- Sorting Data in Lists
  - Filtering Data in Lists
  - Removing Duplicates from Lists
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### Session 2: Advanced Functions & Data Handling

(3 Hours)

#### ✦ Logical & Conditional Functions

- IF Function
- AND, OR, Nested IF(), IFS()

#### ✦ Criteria-Based Calculations

- COUNTIF(), COUNTIFS()
- SUMIF(), SUMIFS()
- AVERAGEIF(), AVERAGEIFS()

#### ✦ Lookup & Date Functions

- VLOOKUP, HLOOKUP, LOOKUP
- YEAR, MONTH, and DAY Functions

#### ✦ List Management

- Adding Subtotals

- Formatting Data as a Table
  - Moving between Tables and Ranges
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### **Session 3: Data Formatting & Data Tools**

**(3 Hours)**

#### **✦ Table Customization & Formatting**

- Modifying Tables & Styles
- Defining Titles
- Using the Total Row Option

#### **✦ Conditional Formatting**

- Applying Built-in Conditional Formatting
- Formula-Based Conditional Formatting

#### **✦ Data Tools for Analysis**

- Converting Text to Columns
- Linking to External Data
- Data Validation (Setting Rules & Applying Restrictions)

#### **✦ Data Consolidation & What-If Analysis**

- Consolidating Data
  - Goal Seek & Using Goal Seek
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### **Session 4: Protection, Pivot Tables & Pivot Charts**

**(3 Hours)**

#### **✦ Worksheet & Workbook Protection**

- Protecting Worksheets and Workbooks
- Password Protecting Workbooks, Worksheets & Ranges
- Marking a Workbook as Final

#### **✦ Pivot Tables for Data Analysis**

- Creating Pivot Tables
- More Pivot Table Functionalities
- Inserting Slicers
- Multi-Select Option in Slicers

- Pivot Table Enhancements

### **Working with Pivot Charts**

- Inserting Pivot Charts
  - Customizing Pivot Chart Settings
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## **Session 5: Creating Dashboards & Interactive Reports**

**(3 Hours)**

### **Building Interactive Dashboards**

- Creating Dashboards with Pivot Tables & Charts
- Creating Relationships Between Slicers & Pivot Tables/Charts

### **Advanced Visualization Techniques**

- Creating Timelines
- Using Slicer/Timeline Options

### **Final Dashboard Design & Best Practices**

- Designing Dashboard Layouts
- Using Themes to Make Interactive Dashboards
- Best Practices for Presenting Data

## **Session 6 and 7 : AI In Excel**

### **Using AI Tools With Excel**

- Introduction ChatGPT 3.5 vs ChatGPT 4 .
- Built In Excel AI Tools
- Getting Started With ChatGPT For Excel
- Using ChatGPT for Excel Formulas
- Data Cleaning & Transformation using ChatGPT
- Data Analysis Using Chat GPT

### **Generating API key**

- Integrating ChatGPT with MS-Excel
- How to use copilot
- Attaching data to copilot and finding solutions