

# Dynamics 365 F&O – Finance and Supply Chain Overview

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## Course Overview:

This course introduces participants to Microsoft Dynamics 365 Finance and Operations (F&O), with a focus on its Finance and Supply Chain capabilities. The course covers the structure, features, and key processes within various ERP modules including Accounts Payable, Accounts Receivable, General Ledger, Inventory, Warehouse, and Production. It also highlights integration aspects through data entities and workflows.

This training is intended for individuals seeking a foundational understanding of Dynamics 365 F&O's functional modules and technical components such as data integrations and workflows.

Note: This course does not include lab exercises. Selected modules will include basic demos to illustrate core concepts.

## Prerequisites:

- Basic understanding of ERP concepts and business operations.
- No prior hands-on experience with Dynamics 365 F&O is required.
- Familiarity with finance and supply chain management terminology is helpful.

## Course Content:

### Day 1 – Functional Track (No Labs)

#### Dynamics 365 F&O (Finance & Supply Chain)

##### *Introduction to D365 F&O – ERP Modules Overview – No Demo*

- Finance, Supply Chain, HR, and Retail components
- Core architecture and industry use

##### *Finance: AP, AR, Ledger, Project – No Demo*

- Key finance processes supported by the platform
- Transaction flows and reporting

##### *Supply Chain: Inventory, Warehouse, Production*

- Overview of inventory movements and BOM
- Warehouse management and production orders

- 1 basic demo

#### *Data Entities, Integrations & Workflows*

- Role of data entities in integration
- Business workflows and approvals
- 1 basic demo