Copilot in Power BI

Duration: 3 days (24 hrs)

Course Outline

Get started with Copilot in Power BI

- Introduction
- Use Copilot in Power BI for data preparation
- Create reports with Copilot in Power BI
- Get your data ready for AI usage in Power BI

Copilot for Power BI

- Access Copilot in the Power BI service
- Access Copilot in Power BI Desktop
- Copilot requirements
- Feature overview: Copilot capabilities
- Copilot for business users
- Copilot for report authors
- Considerations and limitations

Enable Copilot for Power BI

- Enable Fabric Copilot for Power BI in your tenant
- Enable Copilot setting
- Enable sharing data across geographic boundaries
- Use Copilot for Power BI in the service
- Use Copilot in Power BI Desktop
- Licensing requirements

Updating data model for Copilot in Power BI

- Considerations for semantic models for Copilot use

Use Copilot with Power BI reports

- Create a report page with help from Copilot
- Consume a report by using Copilot

Create reports in the Power BI service with Copilot

- Use Copilot in the Power BI service for the first time
- Get started using Copilot
- Enhanced Report Creation (Public Preview)

- Create a narrative summary
- Undo a page
- Save the report

Create reports in Power BI Desktop with Copilot

- Use Copilot the first time in Power BI Desktop
- Get started using Copilot
- Create a narrative summary
- Undo a page
- Save the report

Create report subscriptions with Copilot summaries in the Power BI service (Preview)

- Requirements
- How to set up Copilot in email subscriptions
- Limitations and considerations

Summarize a report in the Copilot pane

- Get started with standard prompts
- Reference footnotes
- Custom prompts
- Benefits
- Answer questions about your report content in the Copilot pane
- Examples of questions you can ask
- Limitations and considerations

Write Copilot prompts for creating report pages in Power BI

- Sample prompts for report pages
- Sales performance by product
- Customer segmentation and loyalty
- Promotion effectiveness and ROI
- Inventory and supply chain management

Create a narrative Visual with Copilot for Power BI

- Get started
- Save the report
- Considerations and limitations

Write Copilot prompts to create narrative visuals in Power BI

- Sample prompts for narrative visuals

- Start from scratch
- The original suggested prompt
- First modification of the custom prompt
- Second modification: Custom prompt
- Third modification: Custom prompt

Advanced Copilot Features

- Write DAX queries with Copilot
- Use Copilot to create measure descriptions (preview)
- Enhance Q&A with Copilot for Power BI
- Ask Copilot for data from your model (preview)
- Use Copilot preview features in Power BI