THR86

SAP SuccessFactors Compensation Academy

COURSE OUTLINE

Course Version: 2405 Course Duration:

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Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

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Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

• Application Consultant



Facilitating the Kickoff of an SAP SuccessFactors Compensation Implementation

Lesson 1: Getting Started with SAP SuccessFactors Compensation

Lesson Objectives

After completing this lesson, you will be able to:

• Describe the learning journey for SAP SuccessFactors Compensation

Lesson 2: Preparing for an Implementation

Lesson Objectives

After completing this lesson, you will be able to:

- Summarize the functionality of SAP SuccessFactors Compensation
- Locate appropriate resources and reference guides

Lesson 3: Granting administrator permissions

Lesson Objectives

After completing this lesson, you will be able to:

• Grant permissions to administrators

Lesson 4: Linking the DTD to the Compensation XML Plan

Lesson Objectives

After completing this lesson, you will be able to:

• Validate a Compensation XML plan with the DTD



Integrating Data into SAP SuccessFactors Compensation

Lesson 1: Importing Data into SAP SuccessFactors Compensation

Lesson Objectives

- Create compensation tables
- Identify grouping functionality



UNIT 3 Creating a Compensation Plan and Worksheets

Lesson 1: Creating a Compensation Plan

Lesson Objectives

After completing this lesson, you will be able to:

- Develop the components of SAP SuccessFactors Compensation
- Create route maps
- Set a trigger to force planners to add comments to salary and stock sheets
- · Configure rules for number formats
- Configure settings to enable flexibility for the display of patterns
- Integrate a Compensation template with SAP SuccessFactors Employee Central
- Create a Compensation plan with a leading practice template

Lesson 2: Modifying a Compensation Plan

Lesson Objectives

After completing this lesson, you will be able to:

- Modify a Compensation plan with the Design Worksheet
- Configure a custom formula
- Create a custom validation
- Organize worksheets by grouping columns
- Configure the display of historical information in a worksheet
- Configure field-based permissions to limit field visibility
- · Create custom messages that display on the worksheet
- Create standard and custom fields for a Compensation worksheet

Lesson 3: Using the Salary Sheet

Lesson Objectives



- Display all visible fields in a salary sheet
- Configure salary rules
- Configure salary and raise proration
- Promote employees by configuring the Job Selector

Lesson 4: Using the Stock Sheet

Lesson Objectives

After completing this lesson, you will be able to:

• Recommend available incentive programs to individual employees

Lesson 5: Creating a Worksheet

Lesson Objectives

- Validate results by running the Check Tool
- · Launch a worksheet
- · Monitor status of launches
- Update worksheets for employees
- Delete worksheets

Developing Budgets, Eligibility Rules, and Guidelines for Compensation Plans

Lesson 1: Developing Budgets for the Compensation Plan

Lesson Objectives

After completing this lesson, you will be able to:

- · Configure a budget
- Configure budget calculations
- · Configure budget rules to handle budgets that fall outside preconfigured amounts
- Group information by specified parameters for display purposes only
- Add budget groups

Lesson 2: Defining Eligibility Rules for the Compensation Plan

Lesson Objectives

After completing this lesson, you will be able to:

· Configure eligibility rules

Lesson 3: Defining Guidelines for the Compensation Plan

Lesson Objectives

- Define guidelines for a Compensation plan
- Add a rating source to a Compensation plan
- Create guidelines for a Compensation plan



Publishing Compensation Data to SAP SuccessFactors Employee Central

Lesson 1: Publishing Data to SAP SuccessFactors Employee Central

Lesson Objectives

After completing this lesson, you will be able to:

• Publish data to Employee Central

Lesson 2: Setting up Employee Central Promotion

Lesson Objectives

After completing this lesson, you will be able to:

• Set up Employee Central Promotion



Generating Reports and Statements

Lesson 1: Generating Reports in SAP SuccessFactors Compensation

Lesson Objectives

After completing this lesson, you will be able to:

- Run a standard report
- Run a rollup/detail report
- · Generate aggregate reports
- Enable YouCalc widgets in Provisioning
- Create an ad-hoc report in Report Center
- Review trends and aggregate budgets of target populations with Executive Review
- Generate the audit tool report

Lesson 2: Generating Compensation Statements

Lesson Objectives

- Enable a standard reward statement template
- Create a custom compensation statement template
- Manage reward statements
- Configure statements on People Profile
- Access the compensation profile
- Configure a compensation statement

