



Copilot Integration with Microsoft Power Automate Flow and Desktop (RPA)

Course Description:

This course offers a hands-on introduction to integrating Microsoft Copilot with Power Automate for both cloud flows and desktop (RPA) automation. Participants will explore how to utilize Copilot to create, refine, and troubleshoot automations using natural language commands. With a focus on practical application, this course enables users to build intelligent workflows across cloud and desktop environments, harnessing the full potential of AI-driven automation.

Audience Profile:

This course is intended for:

- Automation developers
 - RPA practitioners
 - Business analysts
 - IT professionals interested in AI-driven process automation using Microsoft Power Automate and Copilot
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Prerequisites:

- Basic understanding of Microsoft Power Automate (cloud and desktop flows)
 - Familiarity with workflow design concepts
 - General IT proficiency and problem-solving skills
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Course Objectives:

By the end of this course, learners will be able to:

- Understand how Copilot integrates with Power Automate
 - Build cloud and desktop flows using natural language with Copilot
 - Refine and troubleshoot flows using conversational interactions
 - Analyze process and flow data using Copilot features
 - Apply best practices for Copilot-driven flow creation and optimization
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- Using flows as plugins in Copilot for Microsoft 365

3. Describe and Refine Your Flow

- Building flows by conversation
- Iterative refinement with Copilot suggestions

4. Edit a Flow with Copilot

- Modifying existing flows
- Prompting Copilot to adjust actions and conditions

5. Exercise – Build a Cloud Flow Using Copilot

- Step-by-step guided exercise
- Best practices for Copilot-driven flow creation

6. Copilot in Process Mining

- Copilot in process mining ingestion (preview)
- Copilot in process analytics (preview)

7. Copilot in Desktop Flows

- Getting started with Copilot for desktop (preview)
- Creating desktop flows using “Record with Copilot” (preview)
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8. Copilot in Automation Center

- Retrieving past flow run data
- Assessing work queue performance
- Using Copilot to ask product-related questions