Data protection and governance - Make nonprofit data accessible, understandable, and usable

Overview:

This training session is designed to help non-profit organizations understand and implement effective data protection and governance strategies using Microsoft Purview. Participants will learn the importance of data governance, explore the key features of Microsoft Purview, and discover how it can help non-profits centralize data management, improve visibility, and simplify compliance. The session will also provide a step-by-step guide to setting up and using Microsoft Purview, including data cataloging, lineage tracking, policy enforcement, and reporting. By the end of the session, attendees will have the knowledge and tools to implement robust data governance practices in their organizations.

Duration: 1 Hour

Target Audience:

- Non-profit leaders and decision-makers: Executive directors, program managers, and board members who want to ensure data security and compliance.
- Data and IT professionals in non-profits: Data analysts, IT managers, and technical staff responsible for managing and securing organizational data.
- Compliance and risk management teams: Staff focused on ensuring data privacy and meeting regulatory requirements.
- **Program and impact evaluation teams:** Professionals who need to manage and report on program data securely.
- Anyone interested in data governance: Individuals looking to learn how Microsoft Purview can help non-profits protect and manage their data effectively.

Pre-requisites:

To get the most out of this session, participants should have:

- ✓ **Basic understanding of data concepts:** Familiarity with terms like data governance, data cataloging, and compliance will be helpful.
- ✓ Awareness of non-profit data challenges: Knowledge of common non-profit data management issues, such as fragmented data sources and compliance requirements.
- ✓ Interest in Microsoft technologies: No prior experience with Microsoft Purview is required, but a willingness to learn about the tool is essential.

Content Coverage:

- 1. Introduction
- 2. Understanding Data Protection and Governance
 - Definition and Importance
 - Key Components
 - Benefits
- 3. Introduction to Microsoft Purview
- 4. Key Features:
 - Data Catalog: Discover and classify data assets.
 - Data Map: Visualize data lineage and relationships.
 - Data Insights: Monitor data usage and compliance.
 - Data Policies: Enforce governance and protection rules.
- 5. Benefits for Nonprofits:
 - Centralized data management.
 - Improved data visibility and control.
 - Simplified compliance and reporting.

- 6. Implement Governance using Microsoft Purview
 - Setting Up Microsoft Purview:
 - Creating a Purview account and connecting data sources (e.g., Azure, SharePoint, SQL Server).
 - Data Cataloging:
 - o Scan and classify data assets.
 - Data Lineage:
 - o Visualize data flow and dependencies.
 - Data Policies:
 - Policies for data access and protection.
 - Reporting and Monitoring:
 - o Generating compliance reports and monitor data usage.