Detailed Curriculum

Module 1: Introduction to Microsoft Copilot & Al Tools

- What is Artificial Intelligence (AI) and how it integrates with Microsoft 365
- Overview of Microsoft Copilot: Features, benefits, and use cases
- Understanding the AI ecosystem: Copilot, ChatGPT, Power Automate, and other productivity tools
- Security, privacy, and compliance considerations for audit teams

Activity:

Group discussion: "How AI can transform Internal Audit functions"

Module 2: Practical Applications for Internal Audit

- Using Copilot in Word: Drafting, reviewing, and summarizing audit reports
- Using Copilot in Excel: Automating data analysis, variance checks, and trend reporting
- Using Copilot in PowerPoint: Creating executive summaries and visual dashboards
- **Using Copilot in Outlook and Teams:** Managing communications, scheduling, and summarizing meetings
- Prompt engineering: How to craft effective prompts for accurate AI outputs
- Using AI agents for audit trail analysis and risk identification

Activity:

Case-based exercise: "Automating an Internal Audit Report using Copilot"

Module 3: Hands-On Training & Real-Time Demonstrations

- Guided live demonstrations on Microsoft 365 Copilot tools
- Interactive exercises replicating audit workflows
 - Automating repetitive tasks (data cleanup, summarization)
 - Generating risk assessment summaries
 - Preparing audit findings reports
- Troubleshooting common AI and Copilot challenges

Activity:

- Team exercise: Participants use Copilot to generate an audit summary from sample data
- Live Q&A and troubleshooting