

# Autodesk Inventor Essentials

## Target Audience

The target audience for Autodesk Inventor Essentials includes mechanical engineers, product designers, CAD drafters, and manufacturing professionals who are new to Autodesk Inventor or transitioning from other CAD software. It is also ideal for students and educators in engineering and design fields, as well as professionals seeking to enhance their skills in 3D modeling, simulation, and design automation. This course caters to individuals aiming to create precise and innovative designs, assemblies, and technical drawings efficiently using Inventor's foundational tools and workflows.

## Course Objective

Upon completion of this Autodesk Inventor Essentials course, participants will acquire a comprehensive understanding of the software, enabling them to proficiently utilize its powerful features for 3D design, simulation, and documentation. Participants will gain hands-on experience in creating parametric models, assemblies, and detailed drawings, as well as exploring advanced functionalities such as dynamic simulation, stress analysis, and parametric design automation.

## Course Outcome

By the end of the course, students will be equipped with the skills needed to efficiently design, visualize, and analyze complex engineering projects using Autodesk Inventor, positioning them for success in various industries that rely on cutting-edge 3D design and engineering solutions.

**Course Outline:** The course comprises **40-hours** of theory and labs and is divided into **15** different chapters. Each chapter will be followed by hands-on lab exercises to reinforce learning and gauge understanding of the topics covered.

## Chapter 1. Introduction to Inventor

Installing Autodesk Inventor

Getting Started with Autodesk Inventor

Starting a New Inventor File

Invoking the Part Modeling Environment

- Ribbon
- File Menu
- Quick Access Toolbar
- InfoCenter
- Browser
- ViewCube
- Navigation Bar
- Status Bar

Invoking the Assembly Environment

Invoking the Drawing Environment

Invoking the Presentation Environment

Identifying Inventor Files

Creating and Accessing a Project

Invoking a Marking Menu

Customizing the Color Scheme

Choosing the User Interface Theme

Exporting Files to Other CAD Formats

## Chapter 2. Drawing Sketches with Autodesk Inventor

Invoking the Part Modeling Environment

Invoking the Sketching Environment

Working with the Selection of Planes

Specifying Units

Specifying Grids and Snap Settings

Creating a Line Entity

Creating an Arc by using the Line Tool

Creating a Circle

- Creating a Circle by using the Center Point Circle Tool
- Creating a Circle by using the Tangent Circle Tool

Creating an Ellipse

Creating an Arc

- Creating an Arc by using the Three Point Arc Tool
- Creating an Arc by using the Tangent Arc Tool

- Creating an Arc by using the Center Point Arc Tool

#### Creating a Rectangle

- Creating a Rectangle by using the Two Point Rectangle Tool
- Creating a Rectangle by using the Three Point Rectangle Tool
- Creating a Rectangle by using the Two Point Center Rectangle Tool
- Creating a Rectangle by using the Three Point Center Rectangle Tool

#### Creating a Slot

- Creating a Slot by using the Center to Center Slot Tool
- Creating a Slot by using the Overall Slot Tool
- Creating a Slot by using the Center Point Slot Tool
- Creating a Slot by using the Three Point Arc Slot Tool
- Creating a Slot by using the Center Point Arc Slot Tool

#### Creating a Polygon

#### Creating a Spline

- Creating a Spline by using the Control Vertex Spline Tool
- Creating a Spline by using the Interpolation Spline Tool
- Creating an Equation Driven Spline

#### Creating a Bridge Curve

#### Editing a Spline

- Editing an Interpolation Spline
- Editing a Control Vertex Spline

## Chapter 3. Editing and Modifying Sketches

#### Trimming Sketch Entities

- Trimming Sketch Entities Up to their Nearest Intersection
- Trimming Sketch Entities by Defining Boundaries
- Trimming Sketch Entities Dynamically

#### Extending Sketch Entities

- Extending Sketch Entities Up to their Nearest Intersection
- Extending Sketch Entities by Defining Boundaries

#### Splitting Sketch Entities

#### Offsetting Sketch Entities

#### Creating a 2D Fillet

#### Creating a 2D Chamfer

#### Patterning Sketch Entities

- Creating a Rectangular Pattern
- Creating a Circular Pattern

Creating Construction and Centerline Entities  
Mirroring Sketch Entities  
Moving a Sketch Entity  
Creating a Copy of Sketch Entities  
Rotating an Entity  
Scaling Sketch Entities  
Stretching Sketch Entities

## Chapter 4. Applying Constraints and Dimensions

### Applying Constraints

- Applying Horizontal Constraint
- Applying Vertical Constraint
- Applying Coincident Constraint
- Applying Collinear Constraint
- Applying Concentric Constraint
- Applying Parallel Constraint
- Applying Perpendicular Constraint
- Applying Tangent Constraint
- Applying Smooth Constraint
- Applying Symmetric Constraint
- Applying Equal Constraint
- Applying Fix Constraint

### Controlling the Display of Constraints

### Controlling Constraint Settings

### Applying Dimensions

- Applying a Horizontal Dimension
- Applying a Vertical Dimension
- Applying an Aligned Dimension
- Applying an Angular Dimension
- Applying a Diameter Dimension
- Applying a Radius Dimension
- Applying a Linear Diameter Dimension

### Controlling Dimension Settings

### Modifying/Editing Dimensions

### Working with Different States of a Sketch

- Under Constrained Sketch
- Fully Constrained Sketch

### Displaying Available Degrees of Freedom

## Chapter 5. Creating Base Feature of Solid Models

Creating an Extrude Feature

Creating a Revolve Feature

Navigating a 3D Model in Graphics Area

- Navigating a 3D Model by Using the Navigation Tools
- Navigating a 3D Model by Using the Mouse Buttons
- Navigating a 3D Model by Using the ViewCube

Changing the Visual Style of a Model

- Realistic
- Shaded
- Shaded with Edges
- Shaded with Hidden Edges
- Wireframe
- Wireframe with Hidden Edges
- Wireframe with Visible Edges Only
- Monochrome
- Watercolor
- Sketch Illustration
- Technical Illustration

## Chapter 6. Creating Work Features

Creating Work Planes

- Creating a Work Plane Through Selected Geometries
- Creating a Work Plane at an Offset Distance
- Creating a Work Plane Parallel to a Face/Plane
- Creating a Work Plane in the Middle of Two Faces/Planes
- Creating a Work Plane through the Midplane of a Torus
- Creating a Work Plane at an Angle
- Creating a Work Plane Passing Through Three Points
- Creating a Work Plane Passing Through Two Coplanar Edges
- Creating a Work Plane Tangent to a Face through an Edge
- Creating a Work Plane Tangent to a Face through a Point
- Creating a Work Plane Tangent to a Face and Parallel to a Plane
- Creating a Work Plane Normal to an Axis Through a Point
- Creating a Work Plane Normal to a Curve

Creating Work Axes

- Axis Tool

- On Line or Edge Tool
- Parallel to Line through Point Tool
- Through Two Points Tool
- Intersection of Two Planes Tool
- Normal to Plane through Point Tool
- Through Center of Circular or Elliptical Edge Tool
- Through Revolved Face or Feature Tool

#### Creating Work Points

- Point Tool
- Grounded Point Tool
- On Vertex, Sketch point, or Midpoint Tool
- Intersection of Three Planes Tool
- Intersection of Two Lines Tool
- Intersection of Plane/Surface and Line Tool
- Center Point of Loop of Edges Tool
- Center Point of Torus Tool
- Center Point of Sphere Tool

#### Creating a User Coordinate System

## Chapter 7. Creating Work Features

Using Advanced Options of the Extrude Tool

Using Advanced Options of the Revolve Tool

Working with a Sketch having Multiple Profiles

- Projecting Geometries
- Projecting Geometries onto the Sketching Plane
- Projecting Intersecting Edges onto the Sketching Plane
- Projecting 2D Sketch onto a Face
- Projecting Geometries of a .DWG File

Creating a Section View

- Creating a Half Section View
- Creating a Quarter Section View
- Creating a Three-Quarter Section View

Editing a Feature and its Sketch

- Editing a Feature and its Sketch

Displaying Earlier State of a Model

Re-ordering Features of a Model

Measuring the Distance between Entities

Assigning an Appearance



- Assigning Appearance by using the Appearance Tool
- Assigning Appearance by using the Appearance Drop-down List
- Copying and Pasting an Appearance by Using the Adjust Tool

Applying a Material

- Applying a Material by Using the Material Tool
- Applying a Material by Using the Material Drop-down List

Assigning Finishes/Manufacturing Data

Calculating Physical Properties

## Chapter 8. Advanced Modeling – II

Creating a Sweep Feature

- Creating a Sweep Feature Along a Path
- Creating a Sweep Feature Along a Path with Fixed Orientation
- Creating a Sweep Feature Along a Path and a Guide Rail
- Creating a Sweep Feature Along a Path and a Guide Surface
- Creating a Sweep Feature by Sweeping a Toolbody Along a Path

Creating a Loft feature

- Creating a Loft Feature with Sections
- Creating a Loft feature with Sections and Guide Rails
- Creating a Loft feature with Sections and a Centerline
- Creating an Area Loft feature

Creating a Coil feature

Creating an Emboss Feature

Creating a Mark Feature

Creating a Rib Feature

- Creating a Rib Feature Normal to the Sketching Plane
- Creating a Rib Feature Parallel to the Sketching Plane

Applying an Image on a Face of a Model

Creating a Shell Feature

## Chapter 9. Patterning and Mirroring

Creating a Rectangular Pattern

Creating a Circular Pattern

Creating a Sketch Driven Pattern

Suppressing Features and Pattern Occurrences

Unsuppressing Features and Pattern Occurrences  
Mirroring a Feature or a Body

## Chapter 10. Advanced Modeling - III

Creating Holes

Creating Threads

Creating Fillets

- Creating Edge Fillets
- Creating Face Fillets
- Creating Full Round Fillets

Creating Chamfers

Splitting a Face and a Solid Body

- Splitting a Faces of a Model
- Splitting a Solid Body

Creating 3D Sketches and Curves

- Creating a 3D Sketch by Using the Line Tool
- Creating a Helical Curve
- Creating a 3D Intersection Curve
- Creating a Silhouette Curve
- Creating a 3D Projected Curve
- Creating a 3D Curve on a Face
- Creating 3D Curves by Projecting Existing Geometries

## Chapter 11. Working with Assemblies – I

Working with Bottom-up Assembly Approach

Working with Top-down Assembly Approach

Creating an Assembly using Bottom-up Approach

Inserting Components in the Assembly Environment

Working with Degrees of Freedom

Applying Constraints

- Applying Assembly Constraints
- Applying Motion Constraints
- Applying Transitional Constraints
- Applying Constraint Set Constraints

Applying Joints

- Applying a Rigid Joint
- Applying a Rotational Joint
- Applying a Slider Joint



- Applying a Cylindrical Joint
- Applying a Planar Joint
- Applying a Ball Joint

Editing Constraints and Joints

Deleting Constraints and Joints

Moving and Rotating Individual Components

- Moving a Component by using the Free Move Tool
- Rotating a Component by using the Free Rotate Tool

## **Chapter 12. Working with Assemblies – II**

Creating an Assembly by using the Top-down Approach

Editing Assembly Components

- Editing Assembly Components within the Assembly Environment
- Editing Assembly Components in the Part Modeling Environment

Patterning Assembly Components

- Creating an Associative Pattern
- Creating a Rectangular/Circular Pattern

Mirroring Components of an Assembly

Copying Components of an Assembly

Creating Bill of Material (BOM) of an Assembly

## **Chapter 13. Creating Animation and Exploded Views**

Invoking the Presentation Environment

Capturing Actions on the Timeline

Capturing Tweaks on the Timeline

Editing Time and Properties of a Tweak

Deleting a Tweak

Creating a Snapshot View

- Creating a Linked Snapshot View
- Creating an Independent Snapshot View

Editing a Snapshot View

Renaming a Snapshot View

Deleting a Snapshot View

Publishing a Snapshot View to a Raster Image

Creating an Exploded View in a Drawing File

Creating a New Storyboard

Creating a New Scene

Playing Animation of a Storyboard

Publishing Animation to a Video File

## Chapter 14. Working with Drawings

Invoking the Drawing Environment

Editing the Sheet Size

Editing/Creating the Title Block

Editing the Drafting Standard

Creating the Base View of a Model

Creating Projected Views

Working with Angle of Projection

Defining the Angle of Projection

Creating Other Drawing Views

- Creating an Auxiliary View
- Creating a Section View
- Creating a Detail View
- Creating an Overlay View
- Creating a Break View
- Creating a Break Out View
- Creating a Slice View
- Creating a Crop View

Deleting a Drawing View

Applying Dimensions

- Applying Drawing Dimensions
- Applying Model Dimensions

Adding a Text/Note

Adding a Surface Finish Symbol

Adding a Weld Symbol

Adding a Hole and Thread Note

Adding the Parts List / Bill of Materials (BOM)

Editing the Parts List / Bill of Materials (BOM)

Adding Balloons

- Adding Balloons Automatically
- Adding Balloons Manually

## Chapter 15. Sheet Metal Design and Simulation

- Modify sheet metal defaults
- Create a face feature
- Create a Flange
- Create a Contour Flange
- Create a Corner Seam
- Create Punches
- Create a Bend Feature
- Create Corner Rounds
- Flat Patterns
- Starting a stress analysis
- Defining parts materials
- Constraints for your part
- Defining Input Forces
- Run the stress analysis