Day 1: Introduction to Salesforce for Healthcare

• Overview of Salesforce in Healthcare

- o Introduction to Salesforce Health Cloud
- o Benefits of using Salesforce in healthcare
- Key features and capabilities of Health Cloud

Setting Up Your Salesforce Developer Org

- o Creating a Salesforce developer org
- Enabling Health Cloud features
- Navigating the Health Cloud interface

• Understanding Healthcare Data Models

- Introduction to healthcare data models
- o Key objects in Health Cloud (Patient, Care Plan, etc.)
- Data relationships and model overview

Day 2: Managing Patient Information

• Patient Management

- Creating and managing patient records
- o Tracking patient interactions and activities
- Utilizing patient timelines and profiles

• Hands-On: Managing Patient Data

- Creating patient records in Salesforce
- o Updating and maintaining patient information
- Viewing patient history and interactions

Best Practices for Patient Data Management

- Ensuring data accuracy and completeness
- Managing patient consent and privacy
- o Complying with healthcare regulations

Day 3: Care Coordination and Management

• Care Plan Management

- Creating and managing care plans
- Tracking care team activities
- Utilizing care plan templates

• Hands-On: Care Coordination

- Assigning care team members
- Updating care plans and tracking progress
- Managing care coordination tasks

Best Practices for Care Management

- o Ensuring effective communication within care teams
- Monitoring and evaluating care plan outcomes
- Documenting and reporting care activities

Day 4: Patient Engagement and Outreach

• Patient Engagement Tools

- o Utilizing Salesforce tools for patient engagement
- Setting up and managing patient communities
- Using Salesforce for patient communication

• Hands-On: Patient Outreach

- Creating and managing patient campaigns
- o Setting up automated communication workflows
- Tracking patient engagement metrics

• Best Practices for Patient Engagement

- o Ensuring personalized patient communication
- Leveraging data for targeted outreach
- Maintaining patient engagement records

Day 5: Reporting, Analytics, and Compliance

Reporting and Analytics in Health Cloud

- Creating and customizing reports
- Utilizing dashboards for healthcare analytics
- Tracking key performance indicators (KPIs)

• Hands-On: Creating Reports and Dashboards

- Building healthcare-specific reports
- Designing and customizing dashboards
- Analyzing healthcare data for insights

Compliance and Data Security

- Understanding healthcare compliance requirements
- o Ensuring data privacy and security in Salesforce
- o Implementing best practices for compliance

Review and Q&A

- o Recap of key concepts
- Open forum for addressing specific questions and scenarios
- Final assessment and feedback