## Day 1: Introduction to Salesforce Chatbot

- Overview of Salesforce Chatbot
  - Introduction to Salesforce Chatbot
  - Benefits and use cases of chatbots
  - Overview of Chatbot features and capabilities
- Setting Up Your Salesforce Developer Org
  - Creating a Salesforce developer org
  - Enabling Chatbot features in your org
  - Navigating the Chatbot interface
- Getting Started with Salesforce Chatbot
  - Introduction to Einstein Bots
  - Basic chatbot concepts and terminology
  - Creating your first chatbot

# **Day 2: Building Basic Chatbots**

- Designing Chatbot Dialogs
  - Introduction to Dialogs in Chatbot
  - Creating and configuring dialog elements
  - Using input and output variables
- Hands-On: Building a Basic Chatbot
  - Setting up dialog flows
  - Configuring bot responses
  - Testing and debugging your chatbot
- Best Practices for Basic Chatbots
  - Designing intuitive dialog flows
  - Ensuring accurate data collection
  - Managing and updating chatbots

## **Day 3: Enhancing Chatbots with Advanced Features**

#### • Advanced Dialog Techniques

- Using conditional logic in dialogs
- Looping and branching dialog flows
- Handling user interruptions and errors
- Integrating Chatbots with Salesforce Data
  - Connecting chatbots to Salesforce objects
  - Using lookup fields in chatbots
  - Automating data updates with chatbots
- Hands-On: Enhancing Your Chatbot
  - Adding advanced dialog elements
  - Integrating chatbot with Salesforce data
  - Debugging and testing advanced features

## **Day 4: Chatbot Analytics and Reporting**

#### Chatbot Performance Metrics

- Tracking chatbot performance
- Key metrics for chatbot success
- Using Salesforce reports for chatbot analytics

### • Hands-On: Creating Chatbot Reports

- Generating reports on chatbot interactions
- Analyzing chatbot performance data
- Sharing insights with your team

### Improving Chatbot Performance

- Identifying areas for improvement
- Implementing changes based on analytics
- Ensuring continuous improvement

## Day 5: Advanced Chatbot Management and Governance

#### • Optimizing Chatbot Performance

- Best practices for optimizing chatbots
- Troubleshooting common issues
- Ensuring scalability and reliability

#### Chatbot Security and Compliance

- Managing data privacy and security
- Ensuring compliance with industry regulations
- Governance policies for chatbot usage
- Review and Q&A
  - Recap of key concepts
  - Open forum for addressing specific questions and scenarios
  - Final assessment and feedback