BOC320

SAP Crystal Reports - Business Reporting and Report Processing Strategies

COURSE OUTLINE

Course Version: 16 Course Duration:

SAP Copyrights, Trademarks and Disclaimers

© 2021 SAP SE or an SAP affiliate company. All rights reserved.

No part of this publication may be reproduced or transmitted in any form or for any purpose without the express permission of SAP SE or an SAP affiliate company.

SAP and other SAP products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of SAP SE (or an SAP affiliate company) in Germany and other countries. Please see http://global12.sap.com/corporate-en/legal/copyright/index.epx for additional trademark information and notices.

Some software products marketed by SAP SE and its distributors contain proprietary software components of other software vendors.

National product specifications may vary.

These materials may have been machine translated and may contain grammatical errors or inaccuracies.

These materials are provided by SAP SE or an SAP affiliate company for informational purposes only, without representation or warranty of any kind, and SAP SE or its affiliated companies shall not be liable for errors or omissions with respect to the materials. The only warranties for SAP SE or SAP affiliate company products and services are those that are set forth in the express warranty statements accompanying such products and services, if any. Nothing herein should be construed as constituting an additional warranty.

In particular, SAP SE or its affiliated companies have no obligation to pursue any course of business outlined in this document or any related presentation, or to develop or release any functionality mentioned therein. This document, or any related presentation, and SAP SE's or its affiliated companies' strategy and possible future developments, products, and/or platform directions and functionality are all subject to change and may be changed by SAP SE or its affiliated companies at any time for any reason without notice. The information in this document is not a commitment, promise, or legal obligation to deliver any material, code, or functionality. All forward-looking statements are subject to various risks and uncertainties that could cause actual results to differ materially from expectations. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of their dates, and they should not be relied upon in making purchasing decisions.

Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation	=
Demonstration	>
Procedure	2 3
Warning or Caution	A
Hint	
Related or Additional Information	>>
Facilitated Discussion	
User interface control	Example text
Window title	Example text



Contents

vii	Course Overview	
1	Unit 1:	Report Wizard
1		Lesson: Creating a Report Using the Report Wizard
3	Unit 2:	Running Totals
3		Lesson: Building a Report with Running Totals
5	Unit 3:	Alerts
5		Lesson: Building a Report with Alerts
7	Unit 4:	Functions
7		Lesson: Using Functions and Operators in a Formula
9	Unit 5:	Control Structures
9		Lesson: Writing Control Structures
11	Unit 6:	Variables
11		Lesson: Creating Variables
13	Unit 7:	Templates
13	Unit 7:	Lesson: Applying Predefined Templates
	Unit 7:	
13 13	Unit 7: Unit 8:	Lesson: Applying Predefined Templates Lesson: Building Custom Templates
13 13 13		Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source
13 13 13		Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source Introduction to Parameters
13 13 13 15	Unit 8:	Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source Introduction to Parameters Lesson: Using Simple Parameters
13 13 13 15 15	Unit 8:	Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source Introduction to Parameters Lesson: Using Simple Parameters Additional Parameter Properties
13 13 13 15 15 17	Unit 8: Unit 9:	Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source Introduction to Parameters Lesson: Using Simple Parameters Additional Parameter Properties Lesson: Applying Additional Parameter Properties
13 13 13 15 15 17 17	Unit 8: Unit 9:	Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source Introduction to Parameters Lesson: Using Simple Parameters Additional Parameter Properties Lesson: Applying Additional Parameter Properties Additional Applications for Parameters
13 13 13 15 15 17 17 19	Unit 8: Unit 9: Unit 10:	Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source Introduction to Parameters Lesson: Using Simple Parameters Additional Parameter Properties Lesson: Applying Additional Parameter Properties Additional Applications for Parameters Lesson: Modifying Report Presentation with Parameters
13 13 13 15 15 17 17 19 19	Unit 8: Unit 9: Unit 10:	Lesson: Applying Predefined Templates Lesson: Building Custom Templates Lesson: Building a Template Without a Data Source Introduction to Parameters Lesson: Using Simple Parameters Additional Parameter Properties Lesson: Applying Additional Parameter Properties Additional Applications for Parameters Lesson: Modifying Report Presentation with Parameters Dynamic List of Values for Parameters



25	Unit 13:	Crosstabs
25 25		Lesson: Creating Basic Crosstabs Lesson: Formatting Crosstabs
27	Unit 14:	Custom Functions
27 27		Lesson: Describing Custom Functions Lesson: Using Custom Functions
29	Unit 15:	Sections
29 29		Lesson: Dividing a Report Into Sections Lesson: Formatting Sections
31	Unit 16:	Introduction to Subreports
31 31		Lesson: Describing Subreports Lesson: Creating Unlinked Subreports
33	Unit 17:	Linked Subreports
33 33		Lesson: Creating Linked Subreports Lesson: Using Shared Variables with Subreports
35	Unit 18:	Report Linking
35 35		Lesson: Creating On-Demand Subreports Lesson: Building a Report with Linking
37	Unit 19:	Report Processing
37 37		Lesson: Explaining Multi-Pass Reporting Lesson: Applying Evaluation Time Functions

Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

- Application Consultant
- Project Stakeholder
- Super / Key / Power User



UNIT 1 Report Wizard

Lesson 1: Creating a Report Using the Report Wizard

Lesson Objectives

After completing this lesson, you will be able to:

• Create a report using the Report Wizard



UNIT 2 Running Totals

Lesson 1: Building a Report with Running Totals

Lesson Objectives

After completing this lesson, you will be able to:

• Create a running total field using the Running Total Expert

UNIT 3 Alerts

Lesson 1: Building a Report with Alerts

Lesson Objectives

After completing this lesson, you will be able to:

• Build a report with alerts

UNIT 4 Functions

Lesson 1: Using Functions and Operators in a Formula

Lesson Objectives

- Use String Functions
- Use Date and Time functions
- Use Print State functions

UNIT 5 Control Structures

Lesson 1: Writing Control Structures

Lesson Objectives

- Write formulas with Multiple Conditional Statements
- Write a formula with a Select statement

UNIT 6 Variables

Lesson 1: Creating Variables

Lesson Objectives

- Create variables
- Reference variable values



UNIT 7 Templates

Lesson 1: Applying Predefined Templates

Lesson Objectives

After completing this lesson, you will be able to:

- Apply a predefined template
- Remove an applied template from a report

Lesson 2: Building Custom Templates

Lesson Objectives

After completing this lesson, you will be able to:

• Build a template from an existing report

Lesson 3: Building a Template Without a Data Source

Lesson Objectives

After completing this lesson, you will be able to:

• Build a template without a data source



Introduction to Parameters

Lesson 1: Using Simple Parameters

Lesson Objectives

- Create simple parameters
- Apply common parameter properties
- Use the Parameter Panel
- Create range parameters



Additional Parameter Properties

Lesson 1: Applying Additional Parameter Properties

Lesson Objectives

- Use descriptions in lists of values
- Set restrictions on parameters



Additional Applications for Parameters

Lesson 1: Modifying Report Presentation with Parameters

Lesson Objectives

- Use parameters for conditional formatting
- Display range and multiple value parameters
- Use parameters to create groups



Dynamic List of Values for Parameters

Lesson 1: Using Dynamic Parameters

Lesson Objectives

After completing this lesson, you will be able to:

• Use dynamic parameters



UNIT 12 Arrays

Lesson 1: Creating Arrays

Lesson Objectives

- Assign values to an array
- Create dynamic arrays

UNIT 13 Crosstabs

Lesson 1: Creating Basic Crosstabs

Lesson Objectives

After completing this lesson, you will be able to:

· Create a basic crosstab

Lesson 2: Formatting Crosstabs

Lesson Objectives

- Format a crosstab
- Conditionally format a crosstab
- Insert calculated members in a crosstab

UNIT 14 Custom Functions

Lesson 1: Describing Custom Functions

Lesson Objectives

After completing this lesson, you will be able to:

• Describe custom functions

Lesson 2: Using Custom Functions

Lesson Objectives

- Extract custom functions from formulas
- Store custom functions for reuse

UNIT 15 Sections

Lesson 1: Dividing a Report Into Sections

Lesson Objectives

After completing this lesson, you will be able to:

- Insert sections in a report
- Move sections
- Delete sections
- Manipulate sections using the Section Expert

Lesson 2: Formatting Sections

Lesson Objectives

- Apply conditional formatting to sections
- Apply section underlay
- Format a report with multiple columns

Introduction to Subreports

Lesson 1: Describing Subreports

Lesson Objectives

After completing this lesson, you will be able to:

- Describe subreports
- · Compare linked and unlinked subreports

Lesson 2: Creating Unlinked Subreports

Lesson Objectives

- Use a pre-existing report as a subreport
- Create a subreport using the Report Wizard
- Modify a subreport



UNIT 17 Linked Subreports

Lesson 1: Creating Linked Subreports

Lesson Objectives

After completing this lesson, you will be able to:

· Create linked subreports

Lesson 2: Using Shared Variables with Subreports

Lesson Objectives

After completing this lesson, you will be able to:

• Use shared variables with subreports

Report Linking

Lesson 1: Creating On-Demand Subreports

Lesson Objectives

After completing this lesson, you will be able to:

• Create on-demand subreports

Lesson 2: Building a Report with Linking

Lesson Objectives

- Add a linked object to a report
- · Convert fields to hyperlinks

Report Processing

Lesson 1: Explaining Multi-Pass Reporting

Lesson Objectives

After completing this lesson, you will be able to:

• Explain multi-pass reporting

Lesson 2: Applying Evaluation Time Functions

Lesson Objectives

After completing this lesson, you will be able to:

• Identify the purpose of evaluation time functions