

Business Central Functional with Taxation

(Duration 48 Hours)

Course outline

Module 1: Introduction to Business Central

Lessons

- • Describe use cases and common features for Business Central modules
- • Technology overview
- • Navigate the user interface
- • Perform basic user tasks in Business Central
- • Master Data
- • Sales and Purchase processes

Module 2: Application Setup Lessons

- • Create and configure a new company
- • Migrate data to Business Central
- • Manage Security
- • Set up core app functionality

Module 3: Configure Financials Lessons

- • Set up Finance Management
- • Set up the Chart of Accounts
- • Set up posting groups
- • Set up dimensions
- • General Journals
- • Set up currencies
- • Set up Cash Management
- • Set up Accounts Payables
- • Set up Accounts Receivables

Module 4: Configure Sales and Purchasing Lessons

- • Set up Inventory
- • Configure sales pricing and discounts
- • Configure purchase pricing and discounts
- • Configure Salespeople and Purchasers

Module 5: Operations Lessons

- • Purchase items
- • Sell items
- • Order Promising
- • Process financial transactions

- • Inventory Costing

Module 6: Integration and Automation Lessons

- • Set up and manage approvals with workflows
- • Integrate Business Central with other applications
- • Connect Power Automate
- • Connect Power Apps
- • Connect Power BI

Module 7: Business Central Functional with Taxation Lessons

- • Vat settlement
- • Account Schedule
- • Analysis by dimension
- • Fixed Assets.
- • Exchange rate adjustment register- realised gain & unrealised gain
- • Automated- Forex Revaluation process
- • GL reconciliations.
- • Adjust cost-item entries-logic
- • Post part cost to GL-logic
- • Reversal & Corrections Journal
- • Trial Balance (With multiple dimensions (Like -Company-Wise, Branch\Location, Make-wise, Department-wise
- • Balance Report
- • Profit& loss
- • Inventory Valuations & reconciliations.
- • Cogs- calculation of Cogs
- • Aging Report-(Receivable/Payable/Parts)
- • Revaluations journal for closed ledger entry-
- • Consolidation
- • Workflows

MODULE 8 : Co-Pilot in Business Central

- Activating Co-Pilot in Business Central
- Integration of Co-Pilot with Business Central