

## **MB-300 : Microsoft Dynamics 365: Core Finance and Operations**

### **Module 1: Describe finance and operations UI Elements, Basic Navigation, Apps**

Introduction to Dynamics 365 Finance and Operations

Basic UI and Navigation

Dynamics 365 FO features and functionality

Lab : Work with operational workspace

Lab : Perform searches and work with filters

Lab : Create search queries and save for future use

Lab : Work with record templates

Lab : Prepare, enable, and use business document management

Lab : Work with Saved views

Lab : Set up Number Sequence

Lab : Configuring Address Books

### **Module 2: Configure administrative features and workflows**

Implement Security

Implement Dynamics 365 Finance and Operations apps workflows and business events

Plan and implement an organization

Administer Finance and Operations Apps

Implement Reporting

Lab : Creating users and Assigning security roles

Lab : Setting up segregation of duties

Lab : Run a security report and analyze the output

Lab : Create purchase requisition workflow

Lab : Create a New Legal Entity

Lab : Create an Operating Unit

Lab : Create a Batch Job

### **Module 3: Manage Finance and Operations data**

Managing Finance and Operations Data

Dynamics 365 apps that integrate with Finance and Operations apps

Lab : Work with template in the Data Management Workspace

Lab : Export and Import the data

Lab : Copy configuration data between legal entities

Lab : Use Excel workbook designer

### **Module 4: Validate and support the solution**

Managing Applications in Dynamics 365 Finance and Operations

Implementing Lifecycle services (LCS) Tools

Testing solutions in Dynamics 365 Finance and Operations apps