

TOC for Reporting in Microsoft Dynamics 365 Finance and Operations

Module 1: Introduction to Reporting

1. What is reporting?
2. Types of Reporting
3. Examples of Reports

Module 2: SSRS Reports

1. Introduction to SSRS
2. Types of SSRS Reports Design (Auto Design and Precision Design)
3. Report Layout (Predefined and Customize)
4. Report Style
5. Report Data Provider classes to access the data
6. Best Practices for Designing Reports

Module 3: Financial Reports

1. What are Financial Reports?
2. Default Financial Reports
3. Security of reports
4. Expiration and Deletion of Reports
5. Creating and modifying Reports
6. Creating Financial Reports using Report Designer
7. Row and column definition, Dimension, Header, Scheduled Report

Module 4: Working with Power BI Reports in Finance and Operations

1. Creating a basic report on Power BI
2. Configuration Process of Power Bi with Finance and Operations
3. Pin Power BI Report to Workspaces
4. Creating analytical reports using Power BI Desktop
5. Add analytics to workspaces by using Power BI
6. Security of Analytical Reports

Module 5: Electronic Reporting

1. Introduction to ER
2. Configuration of ER