

MB-300 : Microsoft Dynamics 365: Core Finance and Operations

Module 1: Describe finance and operations UI Elements, Basic Navigation, Apps

Introduction to Dynamics 365 Finance and Operations Basic UI and Navigation Dynamics 365 FO features and functionality

Lab : Work with operational workspace Lab : Perform searches and work with filters Lab : Create search queries and save for future use Lab : Work with record templates Lab : Prepare, enable, and use business document management Lab : Work with Saved views Lab : Set up Number Sequence Lab : Configuring Address Books

Module 2: Configure administrative features and workflows

Implement Security Implement Dynamics 365 Finance and Operations apps workflows and business events Plan and implement an organization Administer Finance and Operations Apps Implement Reporting

Lab : Creating users and Assigning security roles Lab : Setting up segregation of duties Lab : Run a security report and analyze the output Lab : Create purchase requisition workflow Lab : Create a New Legal Entity Lab : Create an Operating Unit Lab : Create a Batch Job

Module 3: Manage Finance and Operations data

Managing Finance and Operations Data Dynamics 365 apps that integrate with Finance and Operations apps

Lab : Work with template in the Data Management Workspace

- Lab : Export and Import the data
- Lab : Copy configuration data between legal entities
- Lab : Use Excel workbook designer

Module 4: Validate and support the solution

Managing Applications in Dynamics 365 Finance and Operations Implementing Lifecycle services (LCS) Tools Testing solutions in Dynamics 365 Finance and Operations apps