

Manage Finance & Ops

Course outline

Module 1: Overview of Dynamics 365 Finance

- Dynamics 365 Finance features and capabilities
- Financial management modules

Module 2: Explore General ledger

- Overview of the Dynamics 365 Finance General ledger module
- Typical business processes conducted in the General ledger
- Journal entry process
- Perform periodic processes

Module 3: Explore Accounts payable

- Overview of the Dynamics 365 Finance Accounts payable module
- Typical business processes conducted in Accounts payable
- Record Vendor invoices with or without purchase orders
- Record Vendor invoices by using Invoice Journals
- Record Vendor payments by using payment proposal

Module 4: Explore Accounts receivable

- Overview of the Dynamics 365 Finance Accounts receivable module
- Typical business processes conducted in Accounts receivable
- Record Customer Invoices
- Record Customer payments

Module 5: Explore Budgeting

- Components of the Budgeting module functionality
- Budget control overview
- Budgeting overview
- Budget Planning and the Budget Planning Process

Module 6: Explore Fixed assets

- Overview of the Dynamics 365 Finance Fixed assets module
- Typical business processes conducted in the Fixed assets module
- Components and lifecycle of Fixed assets
- Fixed assets integration with purchasing modules
- Depreciation and disposal of fixed assets