

# Oracle Hyperion Financial Reporting 11.1.2 for Essbase & Planning Ed 2

### Financial Reporting Overview

- Oracle's Enterprise Performance Management System
- Financial Reporting Functionality and Architecture
- Financial Reporting Data Sources

### Navigating Reports in EPM Workspace

- Navigating EPM Workspace
- Previewing Reports and Snapshots
- Setting Preferences
- Integrating Reports into Microsoft Office Applications

### Creating Basic Reports

- · Reporting Studio Overview
- Report Creation Overview
- Creating Reports
- Adding Grids
- Selecting Members for Grids
- Setting the Point of View
- Adding Rows or Columns
- Saving, Previewing, and Printing Reports

### Applying Advanced Member Selections

- · Selecting Members by Using Lists
- Creating User-Defined Lists
- Selecting Members by Using Functions
- Selecting Members for the Page Axis

#### Customizing Grids

- Displaying Details in Reports
- Attaching External Documents
- Displaying Planning Supporting Details
- Setting Up Expansions
- Creating Related Content in Reports

#### Formatting Cells and Grids

- Formatting Cells
- Formatting Grids
- Suppressing Data
- Applying Conditional Formatting in Grids
- Setting Up Pages

### Creating Report Objects

- Report Objects Overview
- Creating Text Boxes
- Adding Images
- · Saving and Linking Report Objects
- Inserting Saved Report Objects
- Adding Headers and Footers

- Designing Row and Column Templates
- Adding Text Functions
  - Text Functions Overview
  - Inserting Text Functions in Text Boxes
  - Inserting Text Functions in Headings and Text Cells
  - Customizing Page Headings
  - Creating Dynamic Values with the Current Keyword
  - Displaying the Row and Column IDs
  - Displaying Text Function Errors
  - Common Text Functions
- Adding Auto Calculations and Mathematical Functions
  - Setting Up Auto Calculations in Data Rows and Columns
  - Applying Mathematical Functions and Properties
  - Mathematical Operators in Expressions
  - Creating Formulas
  - Common Mathematical Functions

### Creating Books

- Books Overview
- Previewing and Printing Books
- Changing the Book Point of View
- Creating Books in EPM Workspace
- Changing the Appearance of Books

## Creating Batches

- Batches Overview
- Creating and Scheduling Batches
- Scheduling Batch-Bursting Options
- Previewing Static HTML Output
- Monitoring Batch Schedules