

# IBM Datacap 9.0.1: Datacap Configuration

## 1. Configure a Single-System Configuration

- Prerequisite System Components
- Activities that you need to complete
- Configure a Single-Machine
- Export Encryption Keys
- Configure Datacap Server Service
- Configure Datacap Web
- Configure Internet Explorer

## 2. Maintain Users and Groups, and Configure Security

- Datacap Web Client
- Add users, groups, and stations
- Set privileges and permissions

## 3. Authentication and Encryption

- Five Authentication Systems
- Rules for External Authentication Systems
- Set Authentication System
- Authentication Path Templates
- Authentication for ADSI and LDAP
- Authentication for ADLDS and LLDAP
- Encryption Considerations
- Encryption keys Update Procedure

## 4. Multi-System Configuration Considerations

- Multi-Machine Architecture
- Configure Datacap Server
- Configure Datacap Web Server
- Configure a Developer Workstation
- Configure a Remote User Workstation

## 5. Configure Rulerunner

- Rulerunner Service Authentication
- Rulerunner Service Share, Permissions, & Security
- Set DCOProcessor Permissions
- Configure the Task Profiles to Run in Rulerunner
- Configure Rulerunner to Run Tasks
- Configure Rulerunner to Run Your Application

## **6. Configure Maintenance Manager**

- Maintenance Manager Components
- Prerequisites for Maintenance Manager Installation
- Set Datacap Folder Shared Permission & Security

## **7. Configure Datacap Web Services (wTM)**

- Configure wTM Services

## **8. Configure Datacap Dashboard**

- Performance planning and system requirements
- Installation and configuration
- Current processes
- Team statistics and accuracy

## **9. Configure Datacap Report Viewer (optional)**

- Prerequisites for Report Viewer installation
- Set Datacap folder shared permission & security
- Add an application pool for Report Viewer
- ADSI or LDAP authentication with Report Viewer
- Create a Report Viewer Website
- Configure the location of the Datacap.xml file
- Configure the reports.xml file

