PeopleSoft Workflow Rel 8.50 Ed 1

Topics

- Build a workflow application
- Describe PeopleSoft Workflow
- Use and create Navigator maps
- Design a workflow application
- Use and create email routing and ad-hoc notifications
- Use and create route controls
- Administer workflow
- Create batch workflow applications
- Set up and use Virtual Approver
- Set up approval processes in Approval Framework

- Using and Creating Navigator Maps
  - Assigning a Navigator Homepage
  - Using Navigator Homepage
  - Using a Worklist
  - Creating Navigation Maps
  - Creating Activity Definitions
  - Creating Step Definitions
  - Creating Business Process Definitions
  - Listing Guidelines for Creating Business Process Definitions
- Identifying Workflow
  - Rules, Roles, and Routing in Workflow
  - Illustrating the Workflow Architecture
  - Methods for Triggering Workflow
- Developing Workflow Applications
  - Identifying the Steps in Workflow Development
  - Designing Workflow Applications
  - Analyzing Business Requirements
  - Diagramming and Documenting the Process Flow
- Building Supporting Definitions
- Creating Roles and Users
  - The Relationship Between Roles and Users
  - The Attributes of a PeopleSoft User
  - Differentiating Between a User List Role and a Query Role
  - Creating PeopleSoft User List Roles
  - Creating Query Roles
- Creating Worklist Records
  - Examining Worklist Instances
  - Worklist Routing
  - Creating Worklist Record Definitions
- Creating Events and Routings
  - Creating Events
  - Creating Worklist Routings
  - Differentiating Pooled and Non-pooled Worklists
  - Indicating When an Item is Worked
  - Mapping Fields to a Worklist
- Creating Event Triggers
  - Workflow PeopleCode
  - Identifying the Workflow PeopleCode Function
  - Writing Event Triggers
- Testing Workflow
  - Using the Worklist Monitor

- Testing Workflow Applications
- Developing Workflow Applications
  - Using and Creating Email Routings
    - Setting Up Default Messages
    - Sending Messages
    - Creating Email Routings
  - Using Ad Hoc Notifications
    - The Purpose of Ad Hoc Notification
    - The System Default Generic Template
    - Setting Up and Sending Ad Hoc Notification
    - Creating Component Templates
    - Creating Generic Templates
  - Using and Creating Route Controls
    - The Purpose of Route Controls
    - Listing the Steps to Define Route Controls
    - Creating Route Control Types
    - Defining Route Control Profiles
    - Assigning Route Control Profiles to Users
    - Reviewing Role Users
    - Mapping Route Control Queries
  - Administering Workflow
    - Monitoring Worklist Volume
    - Defining and Running Worklist Timeout Process
    - Running Workflow Reports
    - Updating Individual Worklist Entries
    - Archiving Worklists
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- Using Batch Workflow Processing
  - Creating Batch Workflow Applications
  - State Records
  - Reviewing the Application Engine Program
  - Component Interfaces
  - Creating Component Interfaces

- Instantiating Component Interfaces in Application Engine Programs
  - Creating Process Definitions
- Using Virtual Approver
- Setting Up Virtual Approver
- Implementing Route Controls With Virtual Approver
- Creating Worklist Feeds
- Configuring Approval Framework
- Setting Up Approval Framework Process Definitions
- Defining Dynamic Approvals
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