

Einstein Discovery

Course Content –

- ❖ Discovery & Planning
 - Discovery Meeting
 - Getting Logged In
 - Planning the Development
- ❖ Setting UP Users & Apps
 - Overview of Wave Analytics Editions, Licenses, and Permissions
 - Creating Wave Analytics Permission Sets
 - Assigning Permission Set Licenses and Permission Sets
 - Creating and Sharing Wave Analytics Apps
- ❖ Connecting Data
 - Overview of Connecting Data
 - Data Mapping ⇆ Overview of the Dataflow Process
 - Designing a Dataflow ⇆ Loading External CSV Data into a Dataset
- ❖ Building and Running a Dataflow
 - Combining Multiple Datasets in a Dataflow Using Transformations
 - Running, Monitoring, and Scheduling a Dataflow.
- ❖ Security- Controlling Access To Data
 - Overview of Security in Wave Analytics ⇆ Determining Security Requirements
 - Overview of Using Predicate Filters with Salesforce Data
 - Implementing Ownership-Based Row-Level Security
 - Implementing Role-Based Row-Level Security
 - Implementing Team-Based Row-Level Security
 - Implementing Row-Level Security with External Data
 - Overriding Security for Implementation and Testing
- ❖ Building Dashboards With Templates And Mobile Layouts
 - Overview of JSON for Dashboards
 - Updating the Dashboard JSON File from the lens.apex Page
 - How the Widgets Section of Dashboard JSON Works
 - Building a Dashboard Using an Existing Layout
 - Wave Analytics Dashboard Templates

- Translating Browser Dashboards to a Mobile Device
- Creating Mobile Dashboard Layouts in the Dashboard JSON.
- ❖ Filtering & Binding in Dashboards
 - Limitations of Filters in Lenses and Dashboard in the UI
 - Creating a Dynamic Top-N Filter
 - Creating a Multi-Dataset Dashboard with Selection Binding
 - Creating a Dynamic Filter with Results Binding.
- ❖ Modifying Queries in Dashboards
 - Overview of Modifying Queries in a Dashboard
 - SAQL Overview
 - Adding a SAQL Tester Bookmarklet
 - Creating a YoY Growth Dashboard
- ❖ Modifying Metadata In Lenses And Dashboards
 - Overview of Extended Metadata (XMD)
 - Backing Up and Uploading a Dataset's XMD File
 - Adding Quick Action Menus For Records in Wave