

PeopleSoft PS / nVision for General Ledger Rel 9.2 Ed 3

Course Topics

- **Course and Technology Overview**
 - Objectives
 - Agenda
 - Describing PS/nVision
 - Describing PeopleSoft Reporting Tools
- **Planning to Implement PS/nVision**
 - Describing the Ledger table
 - Describing TimeSpans
 - Describing PeopleSoft Trees
- **Developing PS/nVision Reports**
 - Describing PS/nVision Components
 - Describing PS/nVision Report Creation Steps
 - Planning the PS/nVision Layout
 - Building the PS/nVision Layout
 - Defining and Running Report Requests
- **Building PS/nVision Reports with Variables and Labels**
 - Setting Up PS/nVision Variables
 - Combining Text with PS/nVision Variables
 - Using the Text Function
 - Using Variables on the Report Request
 - Setting Up Date and Time Stamps
 - Setting Up Report Labels
- **Using nPlosion**
 - Defining nPlosion
 - Copying Formulas

- Using nPlosion Features
- Using the nPlosion Variable
- Setting Up Advanced nPlosion Options
- **Using Scopes and Scope Variables**
 - Defining Scopes
 - Setting Up Scope Variables
 - Combine PS/nVision Scope Variables
 - Defining the Scope Descriptive Field (DES) Variable
 - Using Scopes with Multiple Fields
- **Implementing Summary Ledgers**
 - Analyzing Summary Ledger Requirements
 - Setting Up Summary Ledgers
 - Running Summary Ledgers
 - Describing Detail Versus Summary Ledger Reporting
 - Defining Summary Trees
 - Using Summary Trees in PS/nVision Layouts
 - Translating Summary Ledgers to Detail
- **Using DrillDown**
 - Define DrillDown Options
 - Using DrillDown
- **Using Query Criteria in Matrix Layouts**
 - Setting Up Query Criteria in a Matrix Layout
 - Using AutoDrill
- **Using Query Criteria in Tabular Layouts**
 - Defining Queries for Tabular Layouts
 - Creating Tabular Layouts
 - Combining Tabular and Matrix Layouts
- **Using PS/nVision on the Web**
 - Defining and Running Report Requests on the Web

- Using DrillDown on the Web
- Defining Scopes on the Web
- Defining Report Books on the Web
- **Personalizing PS/nVision**
 - Using the Nvsuser Home Page
 - Personalizing the Nvsuser Buttons
 - Setting Report Preferences
 - Personalizing the Drill Menu and Toolbar
 - Personalizing Style Sheets
- **Final Course Activities and Course Review**
 - Describing PS/nVision
 - Panning PS/nVision Reports
 - Developing and Building PS/nVision Reports
 - Running Multiple PS/nVision Reports
 - Personalizing PS/nVision Nvsuser
- **Appendices**
 - PS/nVision Variables and Labels Quick Reference Guide
 - PS/nVision Reference Material
 - Excel Pivot Tables