

# Academic Structure Rel 9.2

**Duration:** 2 day

## **Overview**

Enroll for the Two-day Academic Structure Rel 9.2 training from Koenig Solutions accredited by Oracle. In this course, participant's complete activities that develop their knowledge of implementing academic structure for PeopleSoft Enterprise Campus Solutions as they revise and update an academic structure through online pages and Tree Manager. Participants learn about the difference between a single and multi-institution setup and how to define and use campus and location values and facilities as they relate to scheduling and facility groupings. Participants learn how to define academic careers as well as academic programs, plans, and sub-plans and look at the rules for defining academic terms and sessions and all related dates and time periods within an academic structure.

Discussions about how each piece of the academic structure interacts with the others to form an interdependent system of rules and regulations that give business processes the foundation upon which they rely. Through a discussion of dynamic dates, students learn that many term and session dates affect more than one area of PeopleSoft Campus Solutions. Participants look at the association between setting up and organizing PeopleSoft Tree Manager and how security can then be established for specific departmental use of the course catalog, based on this hierarchy.

## **Target audience**

- Analyst
- Implementer
- Manager

## **Objectives**

- Provide an overview of academic structure.
- Evaluate the application of key academic structural components to your system.
- Describe how to set up academic terms and sessions.
- Explain the use of academic organizations, including PeopleSoft Tree Manager.
- Define user security for academic structure as it relates to PeopleSoft Campus

## **Learn to:**

- Evaluate the application of key academic structure components in your system
- Setup academic terms and sessions
- Define academic structure user security as it relates to PeopleSoft Enterprise Campus Solutions business process

## Topics

- Setting Up Data at the System Level
  - Identifying Academic Institutions, Record Groups, and tableset IDs
  - Determining Academic Institutions and Setup Options
  - Define Establishments, Locations and Campuses
  - Set Up Buildings and Facilities
- Setting Up Data at the Academic Institution Level
  - Setting up Grading Schemes
  - Defining Repeat Schemes
  - Defining Academic Institutions
- Setting Up Academic Groups, Careers, and Catalog Data
  - Defining Academic Groups
  - Defining Academic Careers
  - Setting Up Unit Types and Conversion Rules
  - Defining Career Pointers and Exception Rules
  - Defining Repeat Checking Rules
  - Setting Up Holiday Schedule Values
  - Defining Instructors and Advisors
- Setting Up Academic Programs, Plans, and Subplans
  - Defining an Academic Calendar
  - Describing Enrollment Action Reasons
  - Describing Academic Level and Load Rules
  - Setting Up Academic Programs
- Setting Up Academic Terms and Sessions
  - Defining Term Values
  - Defining Time Periods
  - Defining Academic Terms and Sessions
  - Describing the Dynamic Dating Process
- Setting Up Academic Organizations
  - Setting Up Organizations with PeopleSoft Tree Manager
  - Defining Academic Groups
  - Configuring Academic Organizations
  - Assigning User Security to Academic Organizations
  - Setting Up Academic Subjects
- Establishing Security
  - Describing User Profiles, Roles and Permission Lists
  - Describing Academic Structure Security
  - Describing Component Specific Security
  - Describing User Based Security Interactions
  - Securing PeopleSoft Applications