Table of Contents

Course Introduction 11
The Training Site 12
Prerequisite Software Installations 12
Course Topics 12
MODULE 1: Introduction to Sitecore 13
Lab 1.1a: Create a Template 14
Lab 1.1b: Create and Edit an Item 16
Lab 1.1c: Set a Template Icon 17
Lab 1.2: Set Template Inheritance 18
Review Lab 1.2a: Create a Base Template 18
Lab 1.2b: Inherit from a Base Template 19
Lab 1.3: Setting Defaults with Standard Values and Working with Field Items 19
Lab 1.3a: Create Standard Values 20
Lab 1.3b: Fields as Items 21
Review Lab 1.3c: Add Fields 22
Self-Study Challenge 23
Questions 23
Review 23
MODULE 2: Configuring Your Sitecore Environment 24
Lab 2.1: Configure Your Sitecore Environment 25
Lab 2.1a: Install a Sitecore Package 25
Lab 2.1b: Configure Sitecore for Multiple Sites 28
Lab 2.2: Configure Sitecore Rocks 29
Lab 2.2a: Modify the web.config to Allow Access to the Sitecore Rocks Web Service 29
Lab 2.2b: Create a Sitecore Rocks Connection 30
Lab 2.2c: Scope a Sitecore Rocks Connection 33
Questions 35
Review 35
MODULE 3: Creating the Site's Structure 36
Lab 3.1: Create a Templates Using Sitecore Rocks 37
Lab 3.1a: Create the Template Folder Structure 37
Lab 3.1b: Create a Template in Sitecore Rocks 38
Lab 3.1c: Set a Template Icon 39

Review Lab 3.1d: Create the Remaining Events Templates 41
Lab 3.2: Add Content in Sitecore Rocks 41
Lab 3.2a: Create the Events Site 41
Review Lab 3.2b: Create the Site Folder Structure 42
Lab 3.2c: Add Multiple Items 42
Lab 3.2d: Set Insert Options 44
Lab 3.2e: Test Insert Options 45
Self-Study: Assign Insert Options to the Other Templates 46
Questions 46
Review 46
MODULE 4: Creating the Site's Presentation Layout 47
Lab 4.1: Set Up a Visual Studio Deployment 48
Lab 4.2 Create a Layout and Set Presentation Details 49
Lab 4.2a: Create the General Folder Structure in Sitecore 49
Lab 4.2b: Create an MVC Layout 51
Lab 4.2c: Set Presentation Details on a Template's Standard Values 52
Review Lab 4.2d: Assign the Events Layout to the Rest of the Templates 56
Lab 4.3: Implement Inline Editing 56
Lab 4.3a: Render Content from Fields 56
Lab 4.3b: Preview and Edit a Page 58
Questions 60
Review 60
MODULE 5: Creating Components for the Site's Presentation 61
Lab 5.1: Create a Component 62
Lab 5.1a: Create a Model 62
Lab 5.1b: Add a Controller 62
Lab 5.1c: Create a View 65
Lab 5.1d: Add a Controller Rendering Definition Item 66
Lab 5.1e: Bind a Component Statically 67
Lab 5.1f: Deploy and Preview Changes 67
Lab 5.2: Componentize the Website 68
Lab 5.2a: Componentize the Sidebar 69
Lab 5.2b: Componentize More 71
Review Lab 5.2c: Create the Two-Column Component 72
Lab 5.2d: Create the One-Column Component 73

Lab 5.2e: Create a Component with the Markup for the Home Page 73
Lab 5.2f: Set Presentation Details for the Home Page 74
Review Lab 5.2g: Set Presentation Details for the Event Details Page 74
Questions 76
Review 76
MODULE 6: Creating Dynamic Presentation 77
Lab 6.1: Use Dynamic Placeholders 78
Lab 6.1a: Add Placeholder Definition Items 78
Review Lab 6.1b: Add Placeholder Definition Items 79
Lab 6.1c: Use the Experience Editor to Change the Page Design 79
Lab 6.1d: Creating a Placeholder Settings Override for the Home Page 80
Lab 6.1e: Componentize the Home Page More 82
Lab 6.1f: Componentize the Home Page Further 83
Lab 6.1g: Add Components to the Home Page 85
Lab 6.1h: Add Multiple Rows of Components 86
Lab 6.1i: Use Dynamic Placeholders 86
Lab 6.2: Configure the Events Site 87
Lab 6.2a: Create a Site Definition Configuration File 87
Lab 6.2b: Publish and View the Site 88
Questions 89
Review 89
MODULE 7: Increasing Component Reusability 90
Lab 7.1: Use Data Sources and Set Data Source Restrictions 91
Lab 7.1a: Modify the FeaturedEvent Component to Display Content from Sitecore 91
Lab 7.1b: Set a Data Source 92
Lab 7.1c: Set a Datasource Template 93
Lab 7.1d: Set a Datasource Location 97
Lab 7.2: Work with Component Parameters 99
Lab 7.2a: Set Component Parameters 99
Lab 7.2b: Modify the View 100
Lab 7.2c: Preview Your Changes 101
Lab 7.2d: Use Parameters with Dynamic Placeholders 102
Lab 7.2e: Use Parameters with Dynamic Placeholders, Continued 103
Lab 7.2f: Change the Number of Spots in the Experience Editor 103
Lab 7.2g: Set the Maximum Number of Placeholders 104

Lab 7.3: Use Rendering Parameters Templates 105
Lab 7.3a: Create the Rendering Parameters Template 105
Lab 7.3b: Assign the Rendering Template to the Component Definition Item 106
Lab 7.3c: Work with the Rendering Parameters Template in the Experience Editor ...107
Lab 7.3d: Manage Parameter Selections 107
Lab 7.3e: Select a Background from a List 110
Self-Study: Add a Rendering Parameter Template for the FeaturedRow Component 111
Lab 7.4: Work with Compatible Renderings 111
Lab 7.4a: Configure Compatible Renderings 111
Lab 7.4b: Replace One Component with Another 112
Questions 116
Review 116
MODULE 8: Applying Navigation Practices Within the Site 118
Lab 8.1: Output Links with the LinkManager 119
Lab 8.2: Create a Breadcrumb Component 119
Lab 8.2a: Create a Model, Controller, and View 119
Lab 8.2b: Add Code for the Controller 121
Review Lab 8.2c: Create a Controller Rendering Definition Item and Bind Presentation 122
Self-Study: Use a Data Source to Make the Component More Generic 122
Lab 8.3: Create a Navigation Component 123
Lab 8.3a: Create the Model 123
Lab 8.3b: Create the Controller and the View 123
Review Lab 8.3c: Add Code to the Controller 125
Review Lab 8.3d: Update the Presentation 125
Self-Study: Change the Display Order 126
Self-Study Step a: Change the Default Order in the Content Editor 126
Self-Study Step b: Change the Sort Order with Code 127
Questions 128
Review 128
MODULE 9: Working with Complex Field Types 129
Lab 9.1: Render Complex Field Values 130
Lab 9.1a: Modify the Event Details Template 130
Lab 9.1b: Create the Related Events Controller 131
Lab 9.1c: Create the View 132

Review Lab 9.1d: Create a Component Definition Item and Bind to Presentation 134
Lab 9.2: Use Edit Frames to Edit Complex Fields 134
Lab 9.2a: Create Edit Frames to Edit Complex Fields 134
Questions 136
Review 136
MODULE 10: Interacting with Site Visitors 137
Lab 10.1: Avoiding Unintended Form Communication 138
Lab 10.1a: Create a Subscribe Form Controller Rendering 138
Review Lab 10.1b: Add a Form to the Presentation 139
Review Lab 10.1c: Create a Second Form and Bind to the Presentation 139
Lab 10.1d: Test the Forms 139
Self-Study: Remove Hard-Coded Strings from the Subscribe Form Rendering 141
Lab 10.2: Creating User-Generated Content Items 141
Lab 10.2a: Create the Admin Page 141
Lab 10.2b: Create and Submit the Form 143
Lab 10.2c: Parse the JSON File 143
Lab 10.2d: Create Items in Sitecore 144
Self-Study: Avoid Creating Duplicate Events 145
Self-Study: Remove Any Hard-Coded Strings 146
Lab 10.3: Invoke the SCC 146
Review Lab 10.3a: Create a New Template 146
Lab 10.3b: Create JavaScript Code to Create Items 147
Lab 10.3c: Transform the Form 147
Questions 149
Review 149
MODULE 11: Working with Adaptive Personalization 150
Lab 11.1: Working with Profile Cards 151
Lab 11.1a: Create Profiles, Profile Keys, and Profile Cards 151
Lab 11.1b: Apply Profiles to Content 153
Lab 11.2: Configure Adaptive Personalization 153
Lab 11.2a: Create a Pattern Card 153
Lab 11.2b: Assign a Pattern Card Using a Personalization Rule 154
Lab 11.2c: Test the Rule 156
Questions 157
Review 157

MODULE 12: Implementing Search-Driven Components 158
Lab 12.1: Search for Content 159
Lab 12.1a: Perform a Simple Search 159
..... 160
Lab 12.1b: Create Complex Queries 160
Lab 12.2: Create a Custom Index 161
Lab 12.2a: Create the Common Configuration 161
Lab 12.2b: Create the Definition for the Indexes 162
Lab 12.2c: Add the New Cores to Solr 163
Review Lab 12.2d: Publish the Website 164
Lab 12.2e: Rebuild Indexes 164
Lab 12.2f: View the Content of the Indexes 165
Lab 12.3: Create a Bucket 166
Lab 12.4: Create a Search-Driven Component 167
Lab 12.4a: Create the Model 167
Lab 12.4b: Create the Events Provider 168
Lab 12.4c: Create the EventsListController 170
Lab 12.4d: Create the View 171
Lab 12.4e: Bind the Presentation 172
Lab 12.4f: Verify It Works 173
Questions 174
Review 174
MODULE 13: Using Sitecore Security Architecture 175
Lab 13.1: Work with Anonymous Access Security 176
Lab 13.1a: Enable Anonymous Access to the ItemService 176
Lab 13.1b: Set the Item Create Permission for the ServicesAPI User 177
Lab 13.2: Setting Permissions on Roles 179
Lab 13.2a: Create a Role 179
Lab 13.2b: Create a User 179
Lab 13.2c: Set Permissions 181
Lab 13.2d: Unbucket Items to Make Setting Security More Visible While You Learn 182
Lab 13.2e: Test Security Access for the User 182
Self-Study: Set Field Permissions 182
Self-Study: Set Standard Values Permissions 183
Lab 13.3: Building a Custom Workflow 184

Lab 13.3a: Create a New Workflow 184
Lab 13.3b: Assign Items to a Workflow Programmatically 185
Self-Study: Put Updated Events in a Different State 186
Self-Study: Check Workflow State through Code 186
Lab 13.4: Assigning Workflow Security Permissions 186
Lab 13.4a: Set Workflow Permissions 186
Lab 13.4b: Test the Workflow 188
Self-Study: Create a New Event Reviewer Role 188
Self-Study: Bind Event Details Items to the Sample Workflow 188
Questions 189
Review 189
Security 189
Workflow 189
MODULE 14: Finding Documentation and Support 190
Official Documentation 191
Official Products and Modules 192
Community-Driven Sources 193
Contact Support 193
Questions 194
Review 194
MODULE 15: Driving Robust Development 195
Lab 15.1: Set Up Dependency Injection 196
Lab 15.1a: Create a Navigation Component 196
Lab 15.1b: Set Up the Code Configuration for DI 198
Lab 15.1c: Add DI to a Controller 199
Self-Study: Add RenderingContext as a Dependency 200
Lab 15.2: Run Unit Tests 200
Lab 15.2a: Create a Unit Test Project 200
Lab 15.2b: Use the Abstraction Layer 202
Lab 15.2c: Run the Test 203
Lab 15.3: Serialize Items 203
Lab 15.3a: Create a Config File for Serialization 203
Lab 15.3b: Automate Serialization 204
Questions 205
Review 205