MB6-894: Development, Extensions, and Deployment for Microsoft Dynamics 365 Finance

CONTENTS

Module 1: Customize Finance and Operations apps by using Visual Studio
- Introduction
- Create and build projects
- Manage metadata by using the Application Explorer
- Build deployment packages
- Synchronize data changes with the database
- Use the Element Designer to create elements
- Lab - Create a project and add an element

Module 2: Get started with development using X++ in Finance and Operations apps
- Introduction
- Implement base types and operators
- Common structured programming constructs of X++
- Use X++ to write SQL statements
- Use conditional and iterative statements
- Exception handling
- Use const values
- Use X++ runtime functions for common tasks

Module 3: Develop object-oriented code in Finance and Operations apps
- Introduction
- Explore inheritance and abstract classes
- Use attributes
- Implement Chain of Command
- Implement X++ scoping and access identifiers
- Interfaces
- Exercise - Create an extension by using Chain of Command

Module 4: Implement application lifecycle management in Finance and Operations apps
- ALM methodologies
- Design and create models
- Plan the build, test, and quality control processes
- Plan the release, change, and risk management processes

Module 5: Build extended data types and enumerations for Finance and Operations apps
- Introduction
- Extended data types and element properties
- Base enums and element properties
- Lab - Create a base enumeration, add elements, and update properties

Module 6: Build tables in Finance and Operations apps
- Create tables and table fields
- Populate table and field properties
- Add fields, field groups, indices, and relations
- Lab - Create a table, add fields, and create field groups

Module7: Build forms and optimize form performance in Finance and Operations apps
- Introduction
- Add a new form to a project and apply a pattern
- Add a data source to a form
- Add grids, fields, and groups to a form
- Create and populate menu items
- Test form functionality and data connections
- Diagnose and optimize client performance
- Lab - Create a form

Module 8: Create classes in Finance and Operations apps
- Introduction
- Add a class to a project
- Add code and methods to meet business requirements
- Data manipulation
- Lab - Insert records by using a runnable class

Module 9: Build reports for Finance and Operations apps
- Create and modify reports that use SSRS
- Create and modify reports by using Power BI
- Create and modify reports by using Excel
- Exercise - Create and deploy a report

Module 10: Build workspaces in Finance and Operations apps
- Design KPIs
- Create drill-through workspace elements
- Create custom reusable report functions by using RDL
- Implement built-in KPIs, charts, and other reporting components
- Exercise - Create a workspace and add a tile, list, link, and Power BI element

Module 11: Implement role-based security in Finance and Operations apps
- Introduction
- Create and modify duties, privileges, and permissions
- Enforce permissions policy
- Extensible data security framework
- Apply security permissions
- Lab - Create a new security role and add duties

Module 12: Apply basic performance optimization in Finance and Operations apps
- Introduction
- Identify and apply caching mechanisms
- Optimize temporary table usage
- When to use set-based statements and row-based operations
- Query optimization principles
- Modify the scope of a variable
- Analyze and optimize concurrency
- Apply parallel processing algorithms
- Implement the Async framework
- Develop Windows PowerShell scripts
- Lab - Update multiple products at the same time with X++

Module 13: Get started with Lifecycle Services for Finance and Operations apps

- Introduction
- Understand the functionality and tools of LCS
- LCS security
- Reuse existing assets, copy, and share data
- Perform actions in the Asset library
- Work with the Task recorder
- Business process modeler (BPM)
- LCS issue search and support
- Get product updates from LCS
- Exercise - use the Task recorder to create and edit a recording
- Exercise - create a business process in the business process modeler

Module 14: Design and plan an implementation of Finance and Operations apps

- Introduction
- Use implementation methodologies for a successful implementation
- Cloud implementation - analysis
- Cloud implementation - design and develop
- Cloud implementation - test
- Cloud implementation - deploy and operate
- On-premises implementation - analysis
- On-premises implementation - design and develop
- On-premises implementation - test, deploy, and operate
- Gathering and analyzing the requirements
- Create functional design documents (FDD)

Module 15: Retail Development for Operational Components

- Introduction
- Major Operational Components of retail
- Data Distribution and Commerce Data Exchange
- Modern and Cloud point of sale (POS) Service
- Retail Server Architecture
- Real Time transaction Service
- Commerce runtime components
- Channel Database
- Retail Development SDK