

# Primavera Portfolio Management Rel 9.0

## *Using Processes*

- E-Mailing Links and Folders

## *Using Forms*

- Updating Data
- Printing and Exporting

## *Using Scorecards*

- Updating Data
- Customizing
- Viewing Cell Properties

## *Using Investor Maps*

- Displaying a Map
- Filtering
- Taking a Snapshot

## *Using Workbooks*

- Working with Action Items
- Working with Life Cycles
- Working with Deliverables
- Working with Dependencies

## *Using Workflows*

- Starting a Workflow

## *Creating Processes*

- Creating Process Links
- Adding Text
- Editing

## *Creating Scorecards*

- Adding Categories

## *Creating Query-Based Portfolios*

- Entering Portfolio Information