NETSUITE CERTIFICATION: ERP CONSULTANT STUDY SESSION

Course Description

Do you want your NetSuite knowledge validated and recognized? Are you ready to earn your ERP Consultant certification?

The **NetSuite Certification: ERP Consultant Study Session** comprises two days of intensive facilitated study. The first day focuses on ERP capabilities such as accounting and financial management. The second day concentrates on platform capabilities such as reporting, searching, customization and process automation. Our experts guide the session by reviewing key subject areas and use cases while answering questions about NetSuite features and capabilities.

The instructor will provide a lecture, study materials and hands-on exercises to be completed in a NetSuite demo account.

Who Should Attend

Consultants, business analysts or implementation project team members who have experience implementing NetSuite.

Course Objectives and Topics

Topics covered during the study session will be driven by the participants' needs and questions, and may include the following subject areas:

- NetSuite ERP: Accounting and finance capabilities
- NetSuite OneWorld: Subsidiary structures and global implementations
- Items and inventory: Item records and basic inventory management
- SuiteCloud Platform: Customization, reporting and searching, and workflow engine
- Data strategy: Data migration and structure

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www.netsuite.com/suitetraining

Prerequisites

Participants should have the equivalent experience of performing 5-10 medium scale, or 2-3 enterprise NetSuite ERP implementations, which is roughly equivalent to at least 2 years' worth of NetSuite implementations in a consultant-related role. Participants should also complete the NetSuite recommended training courses prior to this session to ensure they have the necessary product knowledge.

Recommended courses for customers:

- NetSuite Essentials
- SuiteAnalytics: Financial Reports and Searches
- SuiteAnalytics: Advanced Searches
- SuiteFlow: Workflow Fundamentals
- SuiteCloud: Exploring the NetSuite Platform
- NetSuite: Financial Management

Recommended course for partners:

- NetSuite Partner Consultant Masterclass

Day 1 Agenda

Account Settings and Preferences: Enable features; create subsidiaries; create currencies; and assign currencies to customers.

Chart of Accounts and Period Close: Make journal entries with elimination subsidiaries; memorize a transaction; and close accounting periods.

Tax Information: Manage tax periods in OneWorld and set up taxes.

Items: Examine accounting preferences for transactions and item types; and enter inventory quantities.

Pricing: Use sales transactions to demonstrate pricing options.

Transactions: Examine purchasing and sales processes and approvals.

Day 2 Agenda

NetSuite Architecture: Inspect the NetSuite user interface (UI); inspect relationships across record types; and inspect the data structure.

SuiteCloud Platform: Examine when and why to use the six components of the SuiteCloud Platform including: SuiteBuilder, SuiteAnalytics, SuiteFlow, SuiteScript, SuiteTalk and SuiteBundler.

SuiteBuilder: Use custom record types; add custom fields; create custom employee forms; add custom fields; and hide fields.

SuiteAnalytics: Run a report; configure a saved search; create a custom dashboard portlet; generate a sublist from a saved search; indicate usage of SuiteAnalytics within SuiteBuilder; and identify who should use SuiteAnalytics.

SuiteFlow: Identify what SuiteFlow is and when to use it; recognize the components of a workflow; understand how to extend a workflow; inspect an approval workflow; build a workflow; indicate usage of SuiteFlow within SuiteAnalytics and SuiteBuilder; identify who should use SuiteFlow.

Migrating Data: Examine tips and best practices for migrating data to an OneWorld account and set up opening balances.

Live Training Webinars
Participate in free webinars to get practical tips and tricks for using NetSuite better:

- Go to suitetraining.com > Webinars and Events to view the schedule and register for an event.