SUITEBILLING: FUNDAMENTALS

Do you need to learn how to manage your organization's NetSuite SuiteBilling feature? If so, this course will provide you with the foundational knowledge needed to setup, maintain and utilize your SuiteBilling solution.

SuiteBilling: Fundamentals examines the foundational knowledge needed to configure and utilize SuiteBilling for your organization by examining key tasks and responsibilities for creating, managing and invoicing customers for subscription services with recurring billing.

The course begins with a high-level introduction of NetSuite SuiteBilling capabilities as well as the setup, configuration and daily processing tasks of SuiteBilling.

Demonstrations will be conducted in a NetSuite SuiteBilling account.

Who Should Attend

- Members of your organization's project team, involved in the implementation of the SuiteBilling feature.

Key Tasks
How do I:

- Establish baseline knowledge of NetSuite SuiteBilling functionality?
- Confirm NetSuite SuiteBilling configuration settings?
- Use NetSuite SuiteBilling to:
  - Create Subscription Plans?
  - Add a Subscription record to a sales order?
  - Manage Subscription records for renewals, terminations, suspensions, upgrades/downgrades?

- NetSuite users, whose responsibilities include creating, managing or billing subscriptions.

- New and experienced administrators and business process owners who are responsible for the day-to-day operations, maintenance and optimization of their organization's NetSuite account.

Prerequisites

Prior completion or the equivalent knowledge of NetSuite Essentials or relevant Industry Fundamentals course is recommended.

Course participants should be familiar with NetSuite navigation and features. To learn how to navigate NetSuite and perform common tasks, view the Getting Started tutorials on SuiteAnswers.

Agenda

Introduction to NetSuite SuiteBilling: Explore NetSuite's SuiteBilling capabilities; log into NetSuite.

Part 1 - Configuration, Preferences and Setup: Using a NetSuite ERP account, enable transaction features needed for SuiteBilling; define defaults values for preferences specific to SuiteBilling; set up revenue recognition fields on the item record set up; set up billing accounts on customer records; set up subscription plans.

Part 2 - Creating, Managing and Invoicing Subscription Records: Step through the process flow of a subscription record, from sales to invoicing.

Related Courses
Take these courses for more training:

- Software: Fundamentals

SuiteAnswers
Get answers to your support and training related questions:

- Go to Training Videos to find the Getting Started tutorials.
- Take New Feature Training to learn about the latest NetSuite release.

Live Training Webinars
Participate in free webinars to get practical tips and tricks for using NetSuite better:

- Go to suitetraining.com > Webinars and Events to view the schedule and register for an event.

NetSuite reserves the right to adjust the stated course content to reflect changes to the NetSuite application and to meet the expressed needs of course attendees.

Features and functions covered in this course might not reflect those in your purchased NetSuite account.