

## Student Financials Fundamentals Rel 9.2 Ed 5

### Course Topics

- **Setting Up Tuition and Fee Calculations**
  - Describing PeopleSoft Campus Solution components
  - Describing the set up for calculating tuition
  - Defining term and session tables
  - Setting up calendars
  - Establishing minimum and maximum fees
  - Defining criteria, tuition groups and waivers
  - Charging course fees
  - Scheduling classes
- **Calculating Tuition and Fees**
  - Adding students to programs
  - Activating students in a term
  - Calculating tuition and fees
  - Reviewing PeopleSoft Student Financials Self Service
- **Defining the PeopleSoft Student Financials Foundation**
  - Using keywords to search for item types
  - Setting up item types
  - Securing PeopleSoft Student Financials
  - Creating charge priority lists
  - Setting up global invoicing
  - Implementing payment swapping
- **Reviewing Tuition and Fee Calculations**
  - Defining transaction and optional fees
  - Setting up self service miscellaneous purchases
  - Describing the population selection update process

- **Maintaining Receivables**
  - Defining posting parameters in business units
  - Using workflow to notify users
  - Defining groups types and origins
  - Reviewing posting functionality
- **Disbursing Financial Aid**
  - Awarding financial aid manually
  - Passing anticipated aid
  - Disbursing financial aid
  - Reviewing global disbursement rules
  - Performing batch authorization and disbursement
- **Billing Customers**
  - Billing a customer
  - Preparing for billing
  - Using the payment applier
- **Setting Up Service Indicators**
- **Processing Refunds**
  - Describing refunding
  - Defining refunding rules
  - Defining Payroll and AP refunding rules
  - Creating student online and batch refunds