

Oracle Hyperion Smart View 11.1.2 for Planning (11.1.2.3)

Introduction to Smart View

- Oracle Hyperion Planning
- Smart View Overview
- Smart View Architecture
- Integration with Source Systems
- Smart View Business Process

Navigating Smart View and Setting Options

- Smart View Excel Interface
- Connection Types
- Connecting to Data Sources
- View Planning data in Excel
- Setting Smart View Options

Managing Data in Forms

- Working with Forms in Excel
- Entering and Adjusting Data
- Annotating Data Cells
- Calculating Data Values
- Monitoring Planning Jobs in Job Console
- Submitting Data

Introduction to Predictive Planning

- Predictive Planning Overview
- Setting General Options
- Running Predictions
- Viewing Prediction Results
- Pasting Results in Forms
- Creating Comparison and Custom Views

Analyzing Data with Ad Hoc Analysis Tools

- Starting Ad Hoc Analysis
- Selecting Members
- Formatting Ad Hoc Grids
- Zooming In and Out on Members
- Pivoting, Keeping, and Removing Members
- Saving Ad Hoc Grids
- Cascading Reports
- Embedding Data in Word and PowerPoint

Managing the Approval Process

- Planning Approval Process Overview
- Validating Planning Units
- Resolving Validation Errors
- Changing Planning Unit Statuses
- Annotating Planning Units

Managing Task Lists

- Task List Management Overview
- Importing Task Lists into Microsoft Outlook
- Opening Task Lists
- Viewing Task Details
- Executing and Completing Tasks
- Creating Task List Reports