## Portfolio Management with SAP Portfolio and Project Management

- Introduction to SAP Portfolio and Project Management (PPM)
  - o Describing SAP Portfolio and Project Management (PPM)
  - Describing Integration Scenarios for SAP Portfolio and Project Management
  - o Archiving in Portfolio Management
  - Describing SAP HANA Integration
- Portfolio Definition and Buckets
  - Managing the Portfolio Definition
  - Managing Portfolio Buckets
  - Managing Classification Hierarchies
- Portfolio Items and Initiatives I
  - Configuring Portfolio Items
  - o Creating Portfolio Items
  - Configuring Portfolio Initiatives
  - Creating Portfolio Initiatives
- Portfolio Items and Initiatives II
  - Managing Authorizations
  - Using Statuses and Workflows for Portfolio Items
  - Using Decision Points
  - Managing Process Flow Changes
  - Creating Version of Portfolio Items
  - Managing Reviews
- Financial and Capacity Planning
  - o Planning Financial Values
  - Configuring Financial Planning
  - Configuring Financial Planning by Integration
  - Planning Capacity
  - o Configuring Capacity Planning

- o Configuring Capacity Planning by Integration
- Portfolio Items and Project Management Projects
  - Using Project Management
  - o Linking Portfolio Items and Project Management Projects
- Resource Planning
  - Defining Roles
  - o Creating Business Partners
  - Staffing Roles
  - Integrating Resource and Capacity Planning
- Integration with SAP Applications
  - o Integrating Project Management Applications
  - Integrating Project System (PS)
  - o Configuring the Project System (PS) Integration
  - Configuring the SAP Financials Integration
  - Integrating SAP Financials
  - o Integrating SAP Human Capital Management (HCM)
  - Integrating SAP Innovation Management
  - o Integrating to SAP Environmental Compliance
- Key Figures
  - Using Questionnaires
  - Using Scoring Models
  - Using Metrics Management
- Reports
  - Reporting with Dashboards
  - Reporting Based on Business Context Viewer (BCV)
  - Configuring Business Context Viewer (BCV) Content
  - Reporting with Launchpads